TRACE[™] 700 Family Installation Guide

TRACE 700 StandaloneTRACE 700 NetworkSystem Analyzer™ StandaloneSystem Analyzer Network



TRACE Standalone Install

Step 1: Welcome Screen

TRACE 700 - InstallShield Wizard		
	Welcome to the InstallShield Wizard for TRACE 700	
	The InstallShield Wizard will install TRACE 700 on your computer. To continue, click Next.	
< Back Next > Cancel		

Step 2: Enter Serial Number

TRACE 700 - InstallShield Wizard	×
Edit Data Enter requested data.	2
To continue, please enter the serial number found on the CD jewel case. (Number is case sensitive, and dashes are required) WARNING: Windows NT, 2000 or XP Pro. users MUST be logged on as administrator to t machine.	his
SERIAL #:	
InstallShield <u>Rext Can</u>	cel

Enter the proper serial number, then select Next. *Note: The serial number is 16 alphanumeric characters in length and is located on the back of the TRACE Family CD case.*

Step 3: Accept the License Agreement



You must accept the terms of the agreement before proceeding.

Step 4: Enter Company Information

TRACE 700	×
Customer information	
Please enter your name, number.	the name of the company for which you work and your customer ID
User Name:	
Company Name:	
Customer ID Number:	
InstallShield	
	< Back Next > Cancel

Enter the company information. This information can be changed later through TRACE using the customized settings.

Step 5: Set the Install Location for the Program Files

TRACE 700)		
Choose D Select fo	Vestination Location Ider where setup will install files.		N.
	Install TRACE 700 to: C:\Program Files\Trane\TRACE 700		Change
InstallShield –	[< Back	Cancel

This destination will be the location of the TRACE program files. The database files (lib7.db and psi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\TRACE 700\" on Windows XP and "C:\Users\Public\Documents\TRACE 700\" on Windows Vista.

Step 6: Ready to Install

TRACE 700	
Ready to Install the Program The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. the wizard.	Click Cancel to exit
InstallShield Kack Install	Cancel

After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options

TRACE 700	
Setup Type Select the setup type that best suits your needs.	
Select from the options below.	
Import ASHRAE 90.1 Equipment	
Modify Program Settings	
Visit C.D.S. on the Web	
☑ View Readme File	
InstallShield	Cancel

You now have the option to import the ASHRAE 90.1 equipment library, modify TRACE program settings, visit www.tranecds.com and view the Readme text file associated with this release.

Step 8: Install Complete

TRACE 700	
	InstallShield Wizard Complete The InstallShield Wizard has successfully installed TRACE 700. Click Finish to exit the wizard.
	K Back Finish Cancel

Installation is now complete. You can start TRACE through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.

TRACE Network Installation

Step 1: Overview



Before continuing, ensure the following requirements are met:

- You are logged on with administrative privileges.
- A network shared folder has been created that can be accessed by all client machines for installation and receiving future updates.
- For existing installs, ensure the existing Sybase SQL database server is running to allow for a proper database upgrade. If this is not done, the custom library members will not be added into the new library.

Step 2: Enter Serial Number

TRACE 700 Network - InstallShield Wizard
Serial Number Please enter your serial number as it appears on the CD jewel case.
Note: Serial number is case sensitive, and dashes are required
WARNING: Windows NT, 2000 or XP Pro. users MUST be logged on as administrator to this machine.
SERIAL #:
InstallShield
<pre></pre>

You must enter the proper serial number allowing for a Network Administrator version to be installed, then select Next. Note: the serial number is 18 alphanumeric characters and is located on the back of the TRACE Family case.

Step 3: Accept the License Agreement

TRACE 700 Network License
License Agreement Please read the following license agreement carefully and accept to continue.
LICENSE AGREEMENT GRANTING ACCESS TO TRANE SOFTWARE, CONTROL PRODUCTS AND/OR SERVICE TOOLS Access to and use of this material including any of software, control products, service tools and related documentation and websites ("The Material") is provided subject to the following terms and conditions. Please read these terms carefully, as use of, or availing yourself of the benefit of, The Material (other than to read this Agreement for the first time)
I accept the terms of the license agreement Print I do not accept the terms of the license agreement InstallShield
< Back Next > Cancel

You must accept the terms of the agreement before you can proceed.

Step 4: Enter Company Information

TRACE 700 Netwo	rk License	
Customer informa	tion	
Please enter your r	name, company name, and customer ID number	
User Name:		
Company Name:		
Customer ID:		
InstallShield	K Back Ne	xt > Cancel

This information is required and will appear as the user information for all program users. If a user wants to change their name, they can do so during the client installation or through the customized settings in TRACE.

Step 5: Set the Install Location for the Program Files

TRACE 700) Network License	
Chose de Select th	stination folder ie folder where setup will install the program files.	
	Install TRACE 700 Network files to: C:\Program Files\Trane\TRACE 700 Network	<u>C</u> hange
InstallShield –	< <u>B</u> ack Next :	Cancel

This destination will be the location of the database server files and necessary TRACE files used to operate the database server. The database files (lib7.db and psi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\TRACE 700\" on Windows XP and "C:\Users\Public\Documents\TRACE 700\" on Windows Vista.

Step 6: Set the Computer Name of the Server Machine

TRACE 700 Network License	
Computer Name Please specify the computer name.	
Please verify this machines computer name or IP address:	
InstallShield	t > Cancel

Verify the current computer's name (or IP address) for installation. This name will be used by the client machines to access the shared databases.

Step 7: Specify the Net Client Install File Location

TRACE 700) Network License		
Net Clien Select a TRACE	t Install Location location to place the 700 Net Client Install files.		
	Install TRACE 700 Network to: \\laxhnd5\ttemp\TraceNetClient		Change
InstallShield -		< Back Next >	Cancel

The user must specify the location to place the net client installation files. Users will need to be able to access this folder to install the net client, and future update install files will be distributed to this directory. This location must be accessible from all client computers for clients to properly operate. You may also use a mapped drive if all users have the same drive mapping on their computers.

Step 8: Ready to Install



After this step the install will copy the files to the appropriate locations and start the database services.

Step 9: Post Install Options

TRACE 700 Network License	
Setup Type Select the setup type that best suits your needs.	NZA.
Select from the options below.	
☑ Import ASHRAE 90.1 Equipment	
Visit C.D.S. on the Web	
☑ View Readme File	
Installanield Kac	k Next > Cancel

You now have the option to import the ASHRAE 90.1 equipment library that will then be available to all net clients. You can also open www.tranecds.com and the Readme text file associated with this release.

Step 10: Finish Dialog

TRACE 700 Network License		
	InstallShield Wizard Complete The InstallShield Wizard has successfully installed TRACE 700 Network. Click Finish to exit the wizard.	
	< Back Finish Cancel	

The install is now complete. The dialog below displays to tell users where to run the seup.exe from for net client installs. The Sybase SQL server should now be running; this now runs as a service so you are not required to have the system logged in for the server to be running.

TRACE 7	'00 Network - InstallShield Wizard 🛛 🛛 🔀	
(į)	To install the net client files on a user's PC, run the setup.exe from: \\laxhnd5\ttemp\TraceNetClient	
	OK	

TRACE 700 Net Client Install

😂 \\laxhnd5\ttemp\Trace	tClient	
File Edit View Favorites	ools Help	
🕒 Back 🝷 🕥 🕤 🏂	🔎 Search 🎼 Folders 🛛 🗰 🕈 🍼	
Address 🛅 į\laxhnd5\ttemp\Tr	NetClient	💌 🄁 Go
	🛆 Name 🔺	Size Type Date Modified
File and Folder Tasks	Setup.dll 16	I KB Application Extension 05/17/2006 10:21 AM
All Make a pew folder	data1.cab 1,07	7 KB WinZip File 11/18/2008 3:10 PM
	🖬 🖬 data1.hdr 14	¥ KB HDR File 11/18/2008 3:10 PM
Publish this folder to	📃 🤤 data2.cab 201,65	L KB WinZip File 11/18/2008 3:11 PM
die web	🚽 🚰 dotnetfx.exe 22,96	0 KB Application 05/16/2006 10:54 AM
	📃 💁 ISSetup.dll 🛛 🔰 48	LKB Application Extension 04/05/2007 1:36 PM
Other Places	🖬 🖬 layout.bin	LKB BIN File 11/18/2008 3:11 PM
~	Setup.exe 44	5 KB Application 04/05/2007 1:39 PM
🛃 😥 ttemp	🤒 🤒 setup.ini	LKB Configuration Settings 11/18/2008 3:10 PM
🕒 My Documents	🖬 setup.inx 25	3 KB INX File 11/18/2008 3:10 PM
😡 My Computer	🔁 🣴 TRACEnetclient.ini	LKB Configuration Settings 11/21/2008 1:31 PM
My Network Places	🚽 🐺 🚽 vcredist_x86.exe 2,66	0 KB Application 04/01/2008 8:46 AM
3.1, 10010111000		
	✓	
12 objects		224 MB 🍕 Local intranet 🛒

The client will need to navigate (on their PC) to the net client install folder specified during Step 7 of the Network Administrator install. To install the TRACE client, run the setup.exe and follow the on-screen steps.



TRACE 700 - InstallShield	Wizard	×
	Welcome to the InstallShield Wizard for TRACE 700 The InstallShield Wizard will install TRACE 700 on your computer. To continue, click Next.	
	< Back Next > Cancel	

Step 2: Accept License Agreement



You must accept the terms of the agreement before you can proceed.

Step 3: Enter Customer Information

TRACE 700 Site Licens	e	×
Customer information		
Please enter your name, number.	the name of the company for which you work and your customer ID	
User Name:		
Company Name:		
InstallShield	<pre></pre>	

Enter the company information. This information can be changed later using the customized settings in TRACE.

Step 4: Verify the Network Administrator Computer Name

TRACE 700 Site License	
Edit Data Enter requested data.	K
To continue, please verify the Network Admininstrator PC's name (PC administrative in run on).	nstall was
Server WSLAMEY-XFVM	
Instalibrield Kext >	Cancel

Verify the machine name of the TRACE Network Administrator computer that is hosting the database files.

Step 5: Set the Local Install Folder

TRACE 700) Site License	\mathbf{X}
Choose D Select fo	Destination Location Ider where setup will install files.	
	Install TRACE 700 to: C:\Program Files\Trane\TRACE 700	Change
InstallShield –	< Back Next	t> Cancel

Verify the location of the TRACE program files.

Step 6: Ready to Install



After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options

TRACE 700 Site License	
Setup Type Select the setup type that best suits your needs.	
Select from the options below.	
🔲 Modify Program Settings	
Visit C.D.S. on the Web	
☑ View Readme File	
InstallChield	
Back Next >	Cancel

You can now modify TRACE program settings, visit www.tranecds.com and view the Readme text file associated with this release.

Step 8: Install Complete

TRACE 700 Site License	
	InstallShield Wizard Complete The InstallShield Wizard has successfully installed TRACE 700. Click Finish to exit the wizard.
	< Back Finish Cancel

Installation is now complete. You can now start TRACE through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.

System Analyzer Standalone Install

Step 1: Welcome Screen

System Analyzer - InstallShield Wizard		
	Welcome to the InstallShield Wizard for System Analyzer	
	The InstallShield Wizard will install System Analyzer on your computer. To continue, click Next.	
< Back Next > Cancel		

Step 2: Enter Serial Number

System Analyz	er - InstallShield Wizard		
Edit Data Enter request	ed data.		
To continue, please enter the serial number found on the CD jewel case. (Number is case sensitive, and dashes are required) WARNING: Windows NT, 2000 or XP Pro. users MUST be logged on as administrator to this machine.			
SERIAL #:			
InstallShield ———		Back Next > Cancel	

Enter the proper serial number, then select Next. Note: The serial number is 16 characters in length and is located on the back of the TRACE Family CD case.

Step 3: Accept the License Agreement

System Analyzer	
License Agreement Please read the following license agreement carefully.	XX
LICENSE AGREEMENT GRANTING ACCESS TRANE SOFTWARE, CONTROL PRODUCTS AN SERVICE TOOLS Access to and use of this material including any of soft control products, service tools and related documentati websites ("The Material") is provided subject to the follo terms and conditions. Please read these terms careful use of, or availing yourself of the benefit of, The Materia (other than to read this Agreement for the first time)	TO D/OR ware, ion and owing ly, as al
I do not accept the terms of the license agreement InstallShield	
< Back Next >	Cancel

You must accept the terms of the agreement before proceeding.

Step 4: Enter Company Information

System Analyzer	\mathbf{X}
Customer information	
Please enter your name, I number.	he name of the company for which you work and your customer ID
User Name:	
Company Name:	
Customer ID Number:	
InstallShield	<pre>< Back Next > Cancel</pre>

Enter the company information.

Step 5: Set the Install Location for the Program Files

System An	alyzer 🛛 🔀
Choose D Select fo	Destination Location Ider where setup will install files.
	Install System Analyzer to: C:\Program Files\Trane\System Analyzerhange
InstallShield -	< <u>B</u> ack <u>N</u> ext > Cancel

This destination will be the location of the System Analyzer program files. The database files (salib7.db and sapsi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\TRACE 700\" on Windows XP and "C:\Users\Public\Documents\TRACE 700\" on Windows Vista.

Step 6:	Ready	to Install
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System Analyzer	
Ready to Install the Program The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. the wizard.	Click Cancel to exit
InstallShield	
K Back Install	Cancel

After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options

System Analyzer	
Setup Type Select the setup type that best suits your needs.	
Select from the options below.	
Visit C.D.S. on the Web	
☑ View Readme File	
InstallShield	
Contract	Cancel

The users now have the option to visit www.tranecds.com and view the Readme text file associated with this release.

Step 8: Install Complete

System Analyzer		
	InstallShield Wizard Complete The InstallShield Wizard has successfully installed System Analyzer. Click Finish to exit the wizard.	
K Back Finish Cancel		

Installation is now complete. You can now start TRACE through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.

System Analyzer Network Install

Step 1: Overview

System Analyzer Network - InstallShield Wizard		
	Installation Notes:	
 You must have administrative rights to this machine to install System Analyzer The server will host a Sybase Database Server to share the System Analyzer database (salib7.db) 		
< Back Next > Cancel		

Before continuing, ensure the following requirements are met:

- You are logged on with administrative privileges.
- A network shared folder has been created that can be accessed by all client machines for installation and receiving future updates.
- For existing installs, ensure the existing Sybase SQL database server is running to allow for a proper database upgrade. If this is not done, the custom library members will not be added into the new library.

Step 2: Enter Serial Number

System Analyzer Network - InstallShield Wizard		
Serial Number Please enter your serial number as it appears on the CD jewel case.		
Note: Serial number is case sensitive, and dashes are required		
WARNING: Windows NT, 2000 or XP Pro. users MUST be logged on as administrator to this machine.		
SERIAL #:		
InstallShield		
< Back Next > Cancel		

Enter the proper serial number allowing for a Network Administrator version to be installed, then select Next. *Note: The serial number is 18 alphanumeric characters and is located on the back of the TRACE Family case.*

Step 3: Accept the License Agreement

System Analyzer Network License
License Agreement Please read the following license agreement carefully and accept to continue.
LICENSE AGREEMENT GRANTING ACCESS TO TRANE SOFTWARE, CONTROL PRODUCTS AND/OR SERVICE TOOLS Access to and use of this material including any of software, control products, service tools and related documentation and websites ("The Material") is provided subject to the following terms and conditions. Please read these terms carefully, as use of, or availing yourself of the benefit of, The Material (other than to read this Agreement for the first time)
O I do not accept the terms of the license agreement
< <u>B</u> ack <u>N</u> ext > Cancel

You must accept the terms of the agreement before you can proceed.

Step 4: Enter Company Information

System Analyzer I	Network License	X
Customer informa	tion	
Please enter your i	name, company name, and customer ID number	
User Name:		
Company Name:		
Customer ID:		
InstallShield	<pre></pre>	xt > Cancel

This information is required and will appear as the user information for all program users.

Step 5: Set the Install Location for the Program Files

System Analyzer Network License	
Chose destination folder Select the folder where setup will install the program files.	
Install System Analyzer Network files to: C:\Program Files\Trane\System Analyzer Network	Change
InstallShield	Cancel

This destination will be the location of the database server files and necessary System Analyzer files used to operate the database server. The database files (salib7.db and sapsi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\System Analyzer\" on Windows XP and "C:\Users\Public\Documents\System Analyzer\" on Windows Vista.

Step 6: Set the Computer Name of the Server Machine

System Analyzer Network License	
Computer Name Please specify the computer name.	No.
Please verify this machines computer name or IP address:	
InstallShield	
K Back Next	> Cancel

Verify the current computer's name (or IP address) for installation. This name will be used by the client machines to access the shared databases.

Step 7: Specify the Net Client Install File Location

System An	alyzer Network License		
Net Clien Select a System A	t Install Location location to place the analyzer Net Client Install files.		No.
	Install System Analyzer Network to: \\laxhnd5\ttemp\sanetwork		Change
InstallShield –		<pre></pre>	Cancel

The user must specify the location to place the net client installation files. Users will need to be able to access this folder to install the net client, and future update install files will be distributed to this directory. This location must be accessible from all client computers for clients to properly operate. You may also use a mapped drive if all users have the same drive mapping on their computers.

Step 8: Ready to Install

System Analyzer Network License
Ready to Install the Program The wizard is ready to begin installation.
Click Install to begin the installation.
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.
InstallShield Kancel

After this step the install will copy the files to the appropriate locations and start the database services.

Step 9: Post Install Options

System Analyzer	×
Setup Type Select the setup type that best suits your needs.	
Select from the options below.	
Visit C.D.S. on the Web	
☑ View Readme File	
InstallShield	
K Back Next >	Cancel

You can now open www.tranecds.com and the Readme text file associated with this release.

Step 10: Finish Dialog

System Analyzer Network License		
	InstallShield Wizard Complete The InstallShield Wizard has successfully installed System Analyzer Network. Click Finish to exit the wizard.	
	< Back Finish Cancel	

The install is now complete. The dialog below displays to tell users where to run the seup.exe from for net client installs. The Sybase SQL server should now be running; this now runs as a service so you are not required to have the system logged in for the server to be running.

System Analyzer Network - InstallShield Wizard 🛛 🛛 🔀			
(į)	To install the net client files on a user's PC, run the setup.exe from: \\laxhnd5\ttemp\sanetwork		
	ОК		

System Analyzer Net Client Install

🗁 \\laxhnd5\TTEMP\sanetwork				
File Edit View Favorites T	ools Help			A.
🕝 Back 👻 🌍 👻 🏂	🔎 Search 😥 Folders 🛛 🎹 🗸 🎼	*		
Address 🛅 \\laxhnd5\TTEMP\sane	twork			💌 🄁 Go
	🔨 Name 🔺	Size	Туре	Date Modified
File and Folder Tasks 🔹	Setup.dll	161 KB	Application Extension	05/17/2006 10:21 AM
All Make a new folder	📮 🖾 💭 data1.cab	1,076 KB	WinZip File	11/19/2008 11:37 AM
	🖬 data1.hdr	101 KB	HDR File	11/19/2008 11:37 AM
Publish this folder to	📃 🔍 data2.cab	135,940 KB	WinZip File	11/19/2008 11:38 AM
CHE WED	🔳 🚰 dotnetfx.exe	22,960 KB	Application	05/16/2006 10:54 AM
	🔊 ISSetup.dll	481 KB	Application Extension	04/05/2007 1:36 PM
Other Places 🙁	🖬 🖬 layout.bin	1 KB	BIN File	11/19/2008 11:38 AM
	SAnetclient.ini	1 KB	Configuration Settings	11/21/2008 3:01 PM
C TTEMP	setup.exe	445 KB	Application	04/05/2007 1:39 PM
📄 📋 My Documents	📑 婱 setup.ini	1 KB	Configuration Settings	11/19/2008 11:37 AM
😡 My Computer	🖬 setup.inx	250 KB	INX File	11/19/2008 11:37 AM
My Network Places	vcredist_x86.exe	2,660 KB	Application	04/01/2008 8:46 AM
12 objects			160 MB 🔍	Local intranet

The client will need to navigate (on their PC) to the net client install folder specified during Step 7 of the Network Administrator install. To install the System Analyzer client, run the setup.exe and follow the on-screen steps.

Step 1: Welcome Screen

System Analyzer - InstallShield Wizard 🛛 🛛 🔀		
	Welcome to the InstallShield Wizard for System Analyzer The InstallShield Wizard will install System Analyzer on your computer. To continue, click Next.	
< Back Next > Cancel		

Step 2: Accept License Agreement

System Analyzer Site License	×
License Agreement Please read the following license agreement carefully.	
LICENSE AGREEMENT GRANTING ACCESS TO TRANE SOFTWARE, CONTROL PRODUCTS AND/OR SERVICE TOOLS Access to and use of this material including any of software, control products, service tools and related documentation and websites ("The Material") is provided subject to the following terms and conditions. Please read these terms carefully, as use of, or availing yourself of the benefit of, The Material (other than to read this Agreement for the first time)	
I accept the terms of the license agreement InstallShield	
< <u>₿</u> ack <u>N</u> ext > Cancel	

The user must accept the terms of the agreement before you can proceed.

Step 3: Enter Customer Information

System Analyzer Site L	icense	\mathbf{X}
Customer information		
Please enter your name, I number.	he name of the company for which you work and your customer ID	
User Name:		
Company Name:		
InstallShield	< Back Next > Cancel	

The user must enter the company information.

Step 4: Verify the Network Administrator Computer Name

System Analyzer Site License	
Edit Data Enter requested data.	
To continue, please verify the Network Admininstrator PC's name (PC adminis run on).	strative install was
Server WSLAMEY-XPVM	
InstallShield	
< <u>B</u> ack <u>N</u> ext >	Cancel

Verify the machine name of the System Analyzer Network Administrator computer that is hosting the database files.

Step 5: Set the Local Install Folder

System An	alyzer Site License	X
Choose Destination Location Select folder where setup will install files.		
	Install System Analyzer to: C:\Program Files\Trane\System Analyzer	Change
InstallShield -	< Back Next	Cancel

Verify the location of the TRACE program files.

Step 6: Ready to Install



After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options

System Analyzer Site License	
Setup Type Select the setup type that best suits your needs.	N-2
Select from the options below.	
Visit C.D.S. on the Web	
☑ View Readme File	
InstallShield	
< Back Next >	Cancel

Users can now visit www.tranecds.com and view the Readme text file associated with this release.

Step 8: Install Complete

System Analyzer		
	InstallShield Wizard Complete The InstallShield Wizard has successfully installed System Analyzer. Click Finish to exit the wizard.	
K Back Finish Cancel		

Installation is now complete. You can now start System Analyzer through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.