



TRACE™ 700 Family Installation Guide

TRACE 700 Standalone

TRACE 700 Network

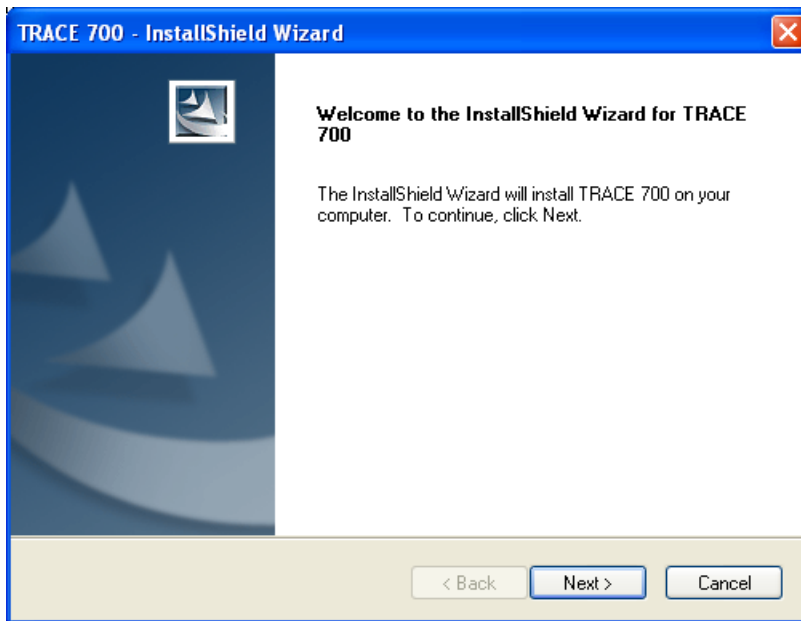
System Analyzer™ Standalone

System Analyzer Network

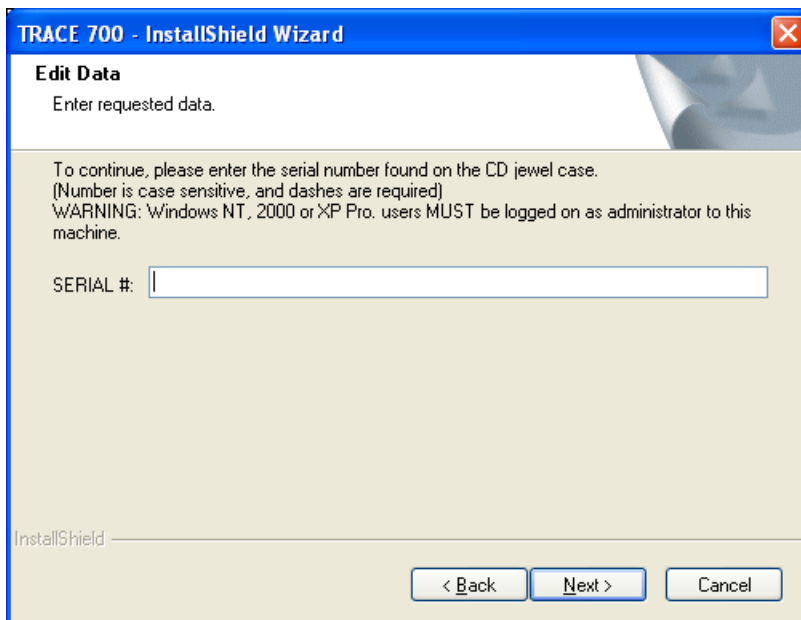


TRACE Standalone Install

Step 1: Welcome Screen

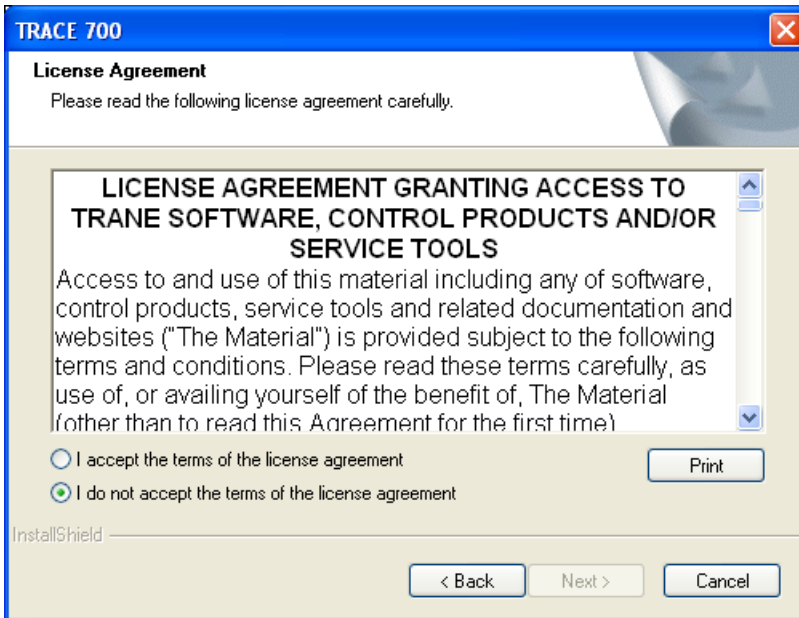


Step 2: Enter Serial Number



Enter the proper serial number, then select Next. *Note: The serial number is 16 alphanumeric characters in length and is located on the back of the TRACE Family CD case.*

Step 3: Accept the License Agreement



The screenshot shows a dialog box titled "TRACE 700" with a close button in the top right corner. The main heading is "License Agreement" and the instruction is "Please read the following license agreement carefully." Below this is a scrollable text area containing the following text:

LICENSE AGREEMENT GRANTING ACCESS TO TRANE SOFTWARE, CONTROL PRODUCTS AND/OR SERVICE TOOLS

Access to and use of this material including any of software, control products, service tools and related documentation and websites ("The Material") is provided subject to the following terms and conditions. Please read these terms carefully, as use of, or availing yourself of the benefit of, The Material (other than to read this Agreement for the first time)

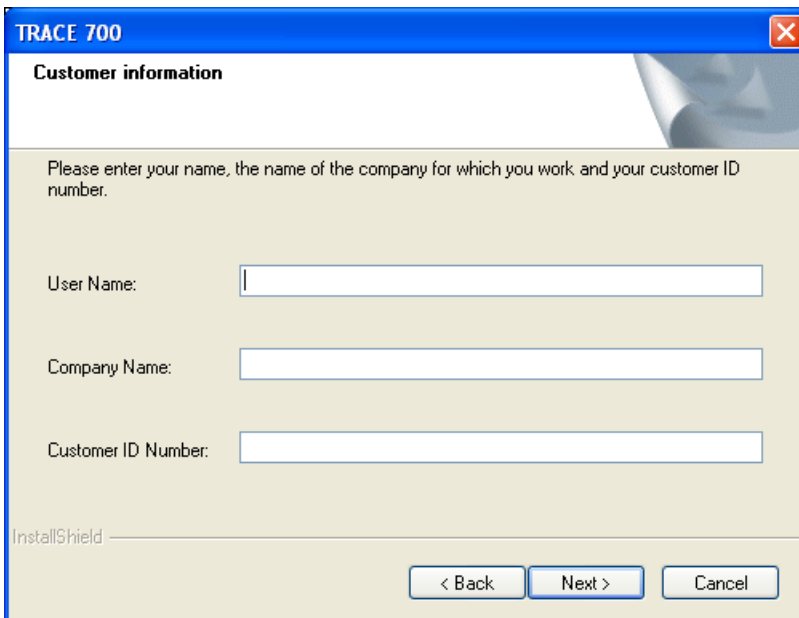
Below the text area are two radio buttons:

- I accept the terms of the license agreement
- I do not accept the terms of the license agreement

To the right of the radio buttons is a "Print" button. At the bottom of the dialog box are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner.

You must accept the terms of the agreement before proceeding.

Step 4: Enter Company Information



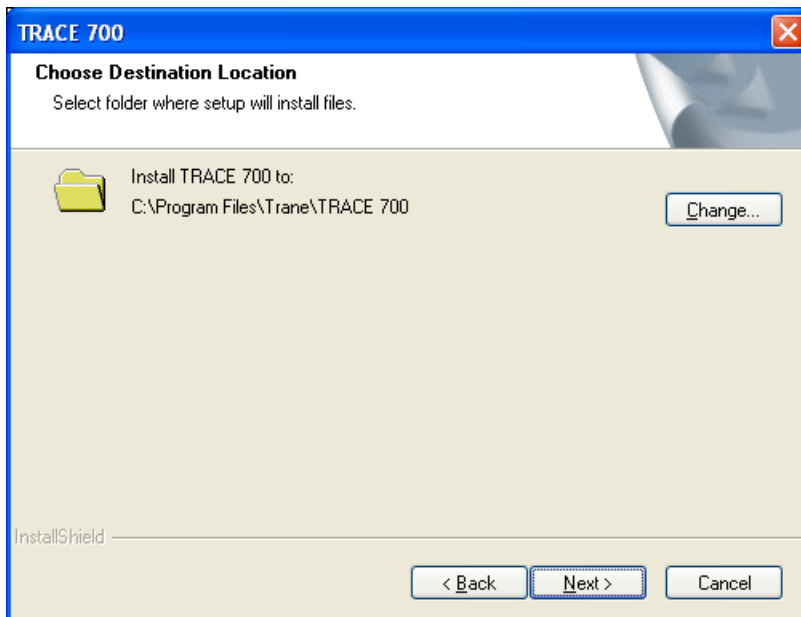
The screenshot shows a dialog box titled "TRACE 700" with a close button in the top right corner. The main heading is "Customer information" and the instruction is "Please enter your name, the name of the company for which you work and your customer ID number." Below this are three text input fields:

- User Name: []
- Company Name: []
- Customer ID Number: []

At the bottom of the dialog box are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner.

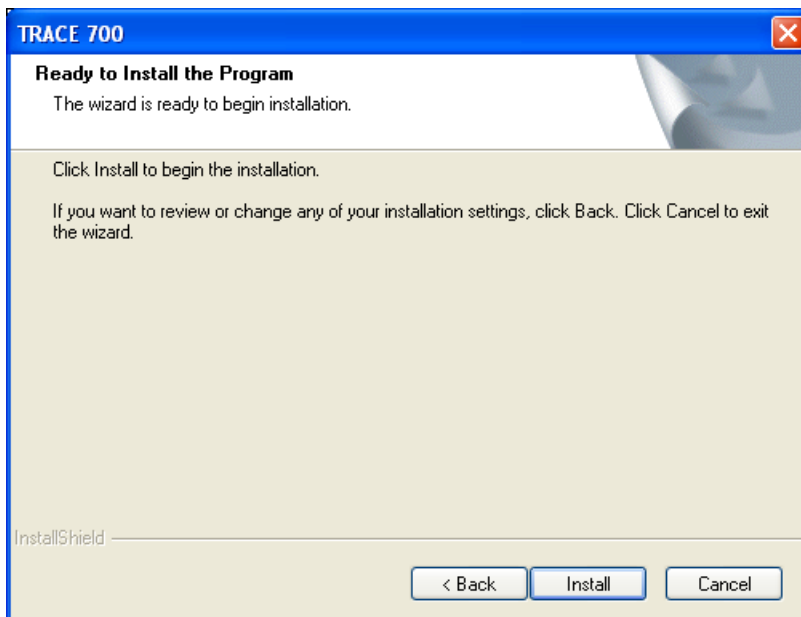
Enter the company information. This information can be changed later through TRACE using the customized settings.

Step 5: Set the Install Location for the Program Files



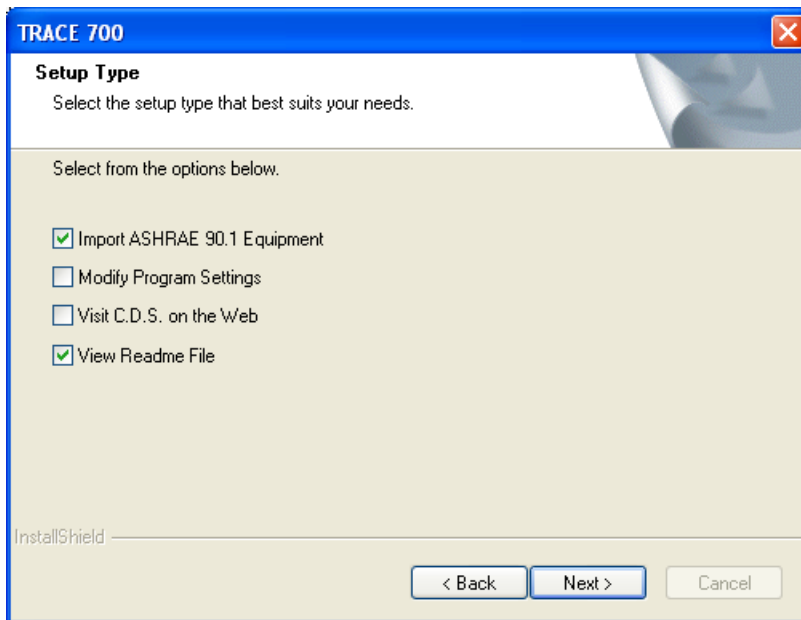
This destination will be the location of the TRACE program files. The database files (lib7.db and psi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\TRACE 700\" on Windows XP and "C:\Users\Public\Documents\TRACE 700\" on Windows Vista.

Step 6: Ready to Install



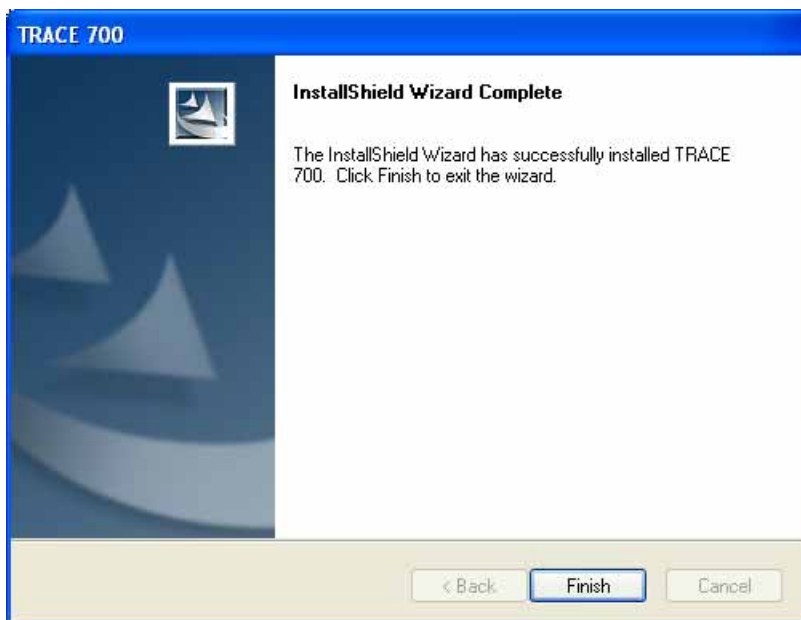
After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options



You now have the option to import the ASHRAE 90.1 equipment library, modify TRACE program settings, visit www.tranecds.com and view the Readme text file associated with this release.

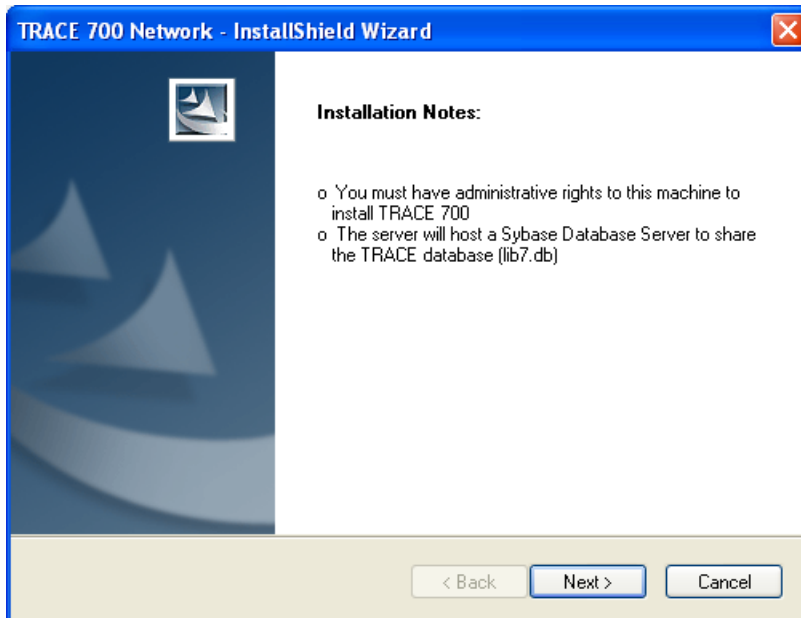
Step 8: Install Complete



Installation is now complete. You can start TRACE through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.

TRACE Network Installation

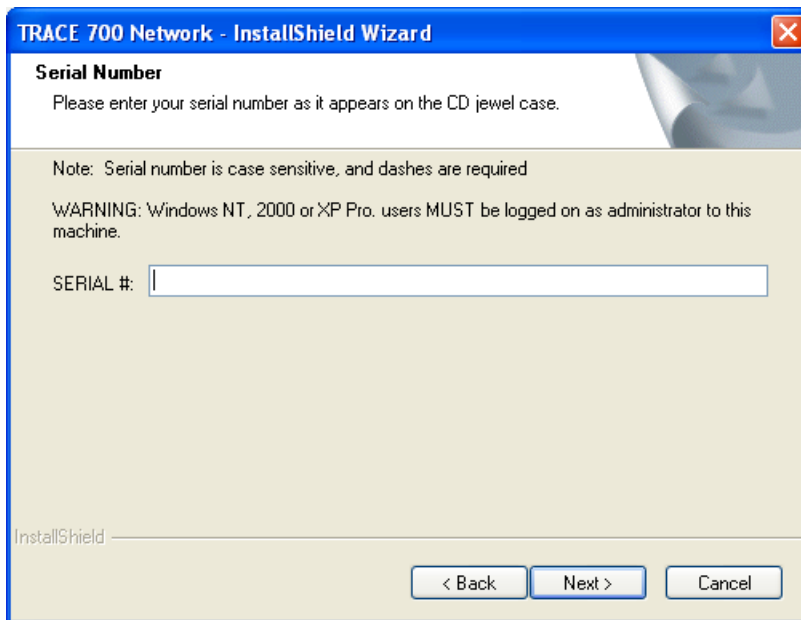
Step 1: Overview



Before continuing, ensure the following requirements are met:

- You are logged on with administrative privileges.
- A network shared folder has been created that can be accessed by all client machines for installation and receiving future updates.
- For existing installs, ensure the existing Sybase SQL database server is running to allow for a proper database upgrade. If this is not done, the custom library members will not be added into the new library.

Step 2: Enter Serial Number



TRACE 700 Network - InstallShield Wizard

Serial Number
Please enter your serial number as it appears on the CD jewel case.

Note: Serial number is case sensitive, and dashes are required
WARNING: Windows NT, 2000 or XP Pro. users MUST be logged on as administrator to this machine.

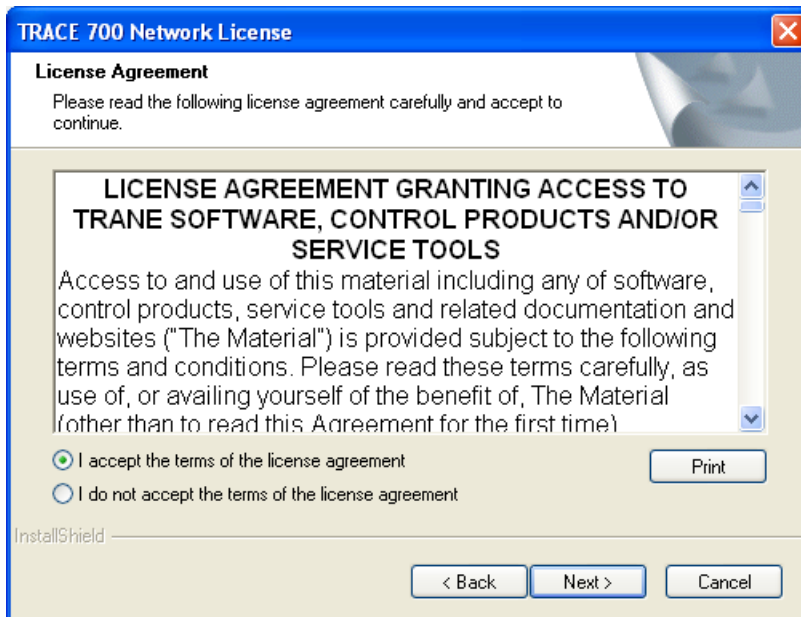
SERIAL #:

InstallShield

< Back Next > Cancel

You must enter the proper serial number allowing for a Network Administrator version to be installed, then select Next. Note: the serial number is 18 alphanumeric characters and is located on the back of the TRACE Family case.

Step 3: Accept the License Agreement



TRACE 700 Network License

License Agreement
Please read the following license agreement carefully and accept to continue.

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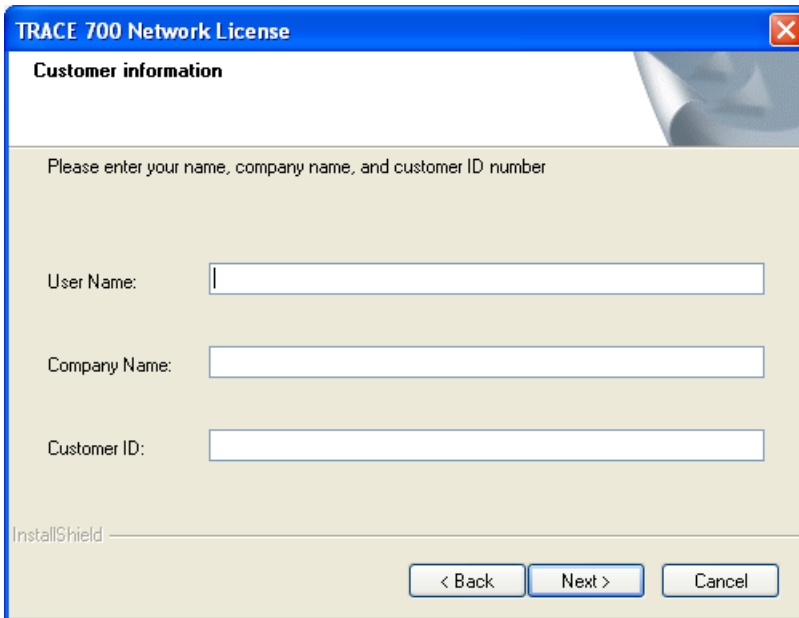
Print

InstallShield

< Back Next > Cancel

You must accept the terms of the agreement before you can proceed.

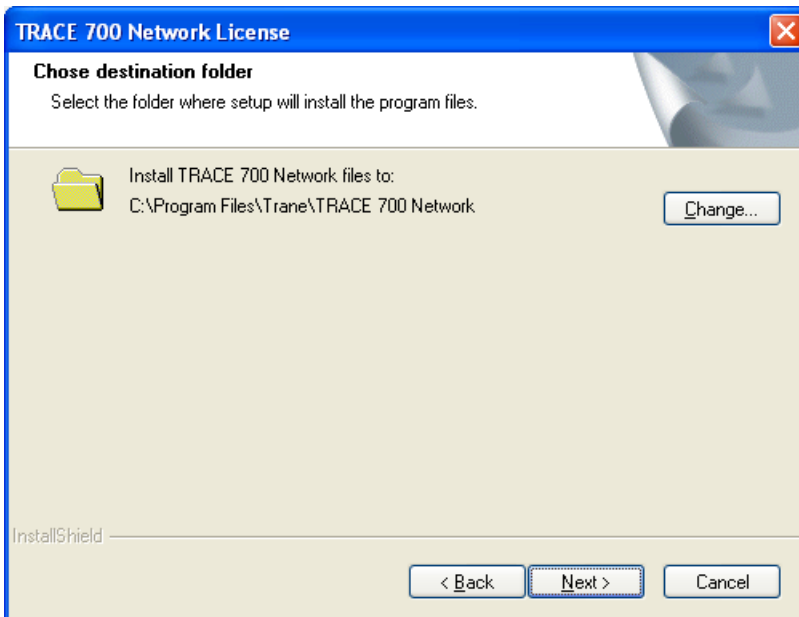
Step 4: Enter Company Information



The screenshot shows a Windows-style dialog box titled "TRACE 700 Network License". The main heading is "Customer information". Below the heading, there is a prompt: "Please enter your name, company name, and customer ID number". There are three text input fields: "User Name:", "Company Name:", and "Customer ID:". At the bottom of the dialog, there are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner.

This information is required and will appear as the user information for all program users. If a user wants to change their name, they can do so during the client installation or through the customized settings in TRACE.

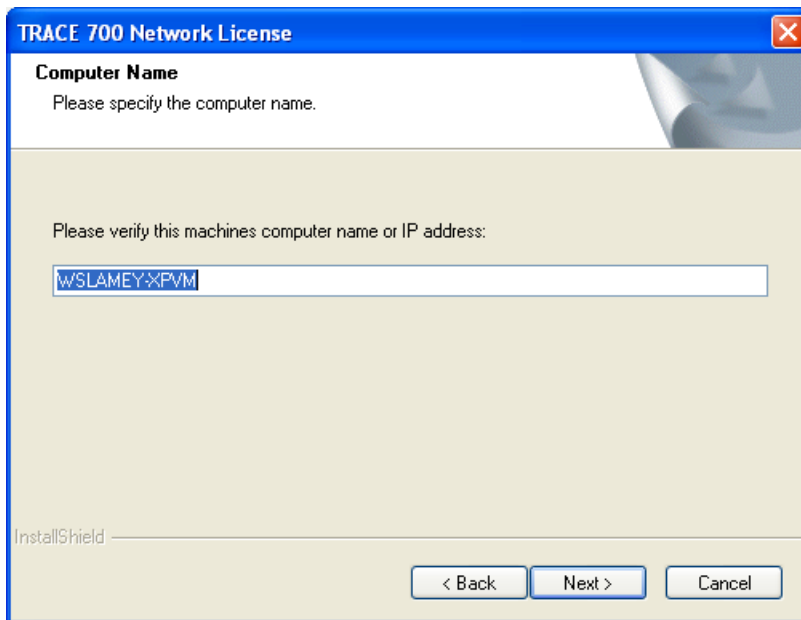
Step 5: Set the Install Location for the Program Files



The screenshot shows a Windows-style dialog box titled "TRACE 700 Network License". The main heading is "Chose destination folder". Below the heading, there is a prompt: "Select the folder where setup will install the program files." There is a folder icon and the text: "Install TRACE 700 Network files to: C:\Program Files\Trane\TRACE 700 Network". To the right of the text is a "Change..." button. At the bottom of the dialog, there are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner.

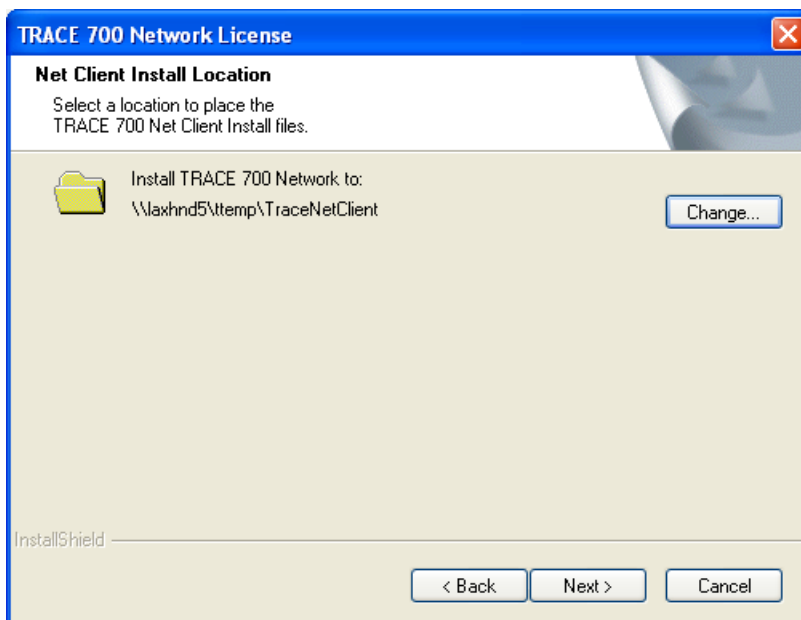
This destination will be the location of the database server files and necessary TRACE files used to operate the database server. The database files (lib7.db and psi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\TRACE 700\" on Windows XP and "C:\Users\Public\Documents\TRACE 700\" on Windows Vista.

Step 6: Set the Computer Name of the Server Machine



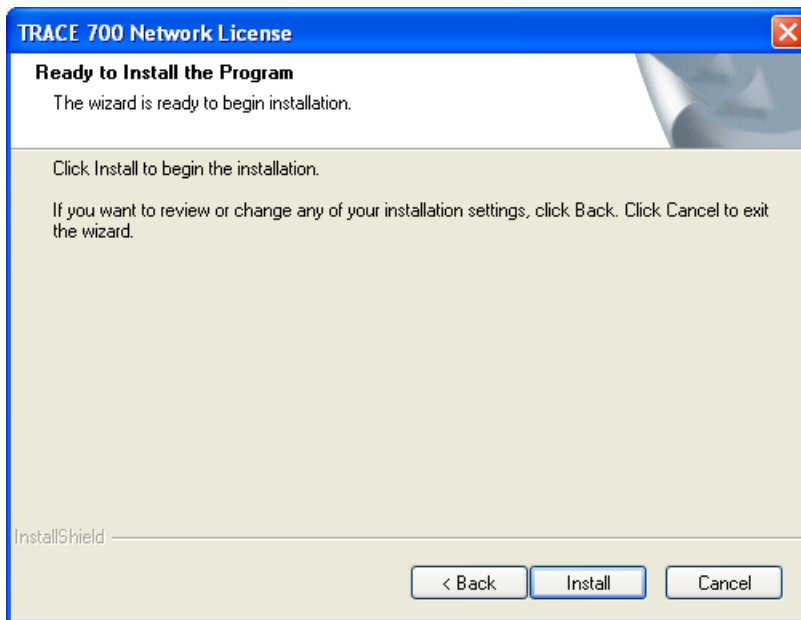
Verify the current computer's name (or IP address) for installation. This name will be used by the client machines to access the shared databases.

Step 7: Specify the Net Client Install File Location



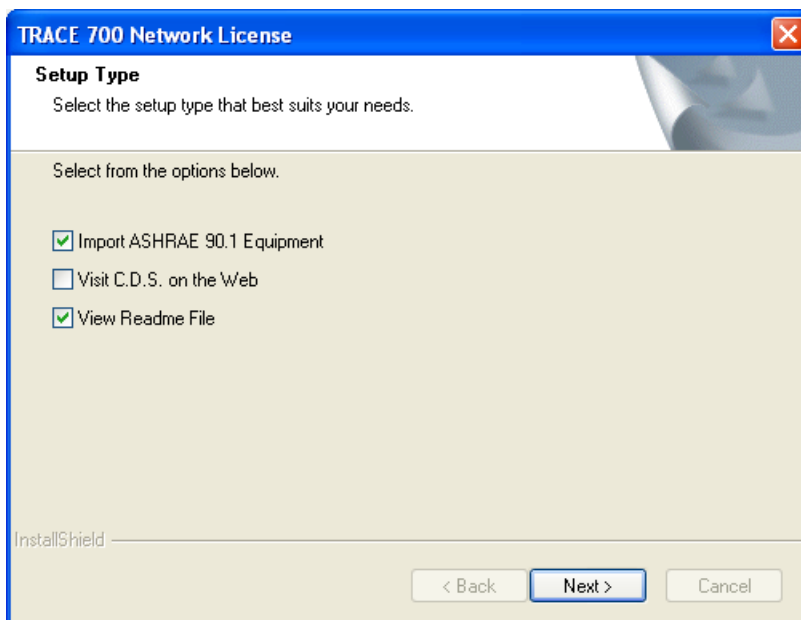
The user must specify the location to place the net client installation files. Users will need to be able to access this folder to install the net client, and future update install files will be distributed to this directory. This location must be accessible from all client computers for clients to properly operate. You may also use a mapped drive if all users have the same drive mapping on their computers.

Step 8: Ready to Install



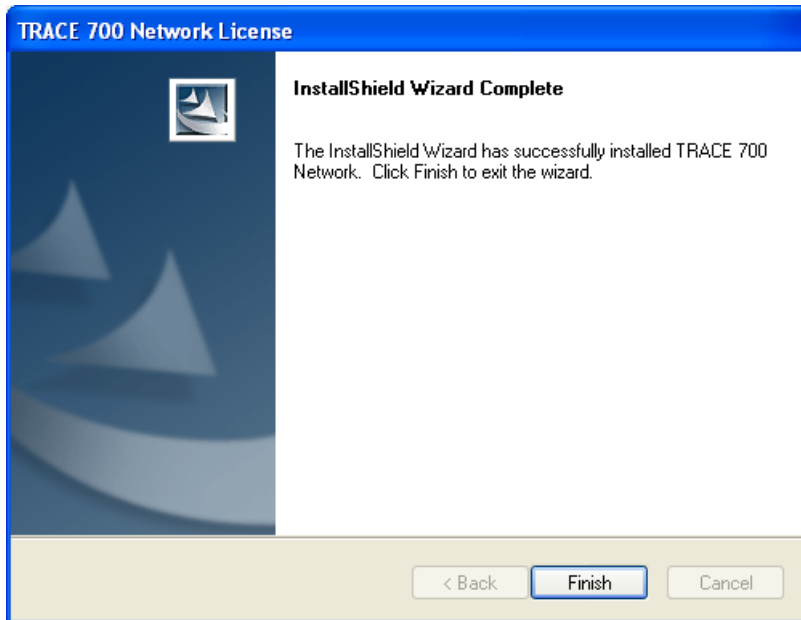
After this step the install will copy the files to the appropriate locations and start the database services.

Step 9: Post Install Options

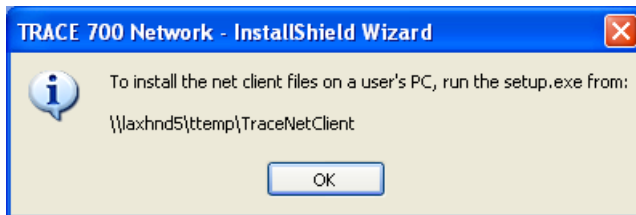


You now have the option to import the ASHRAE 90.1 equipment library that will then be available to all net clients. You can also open www.tranecds.com and the Readme text file associated with this release.

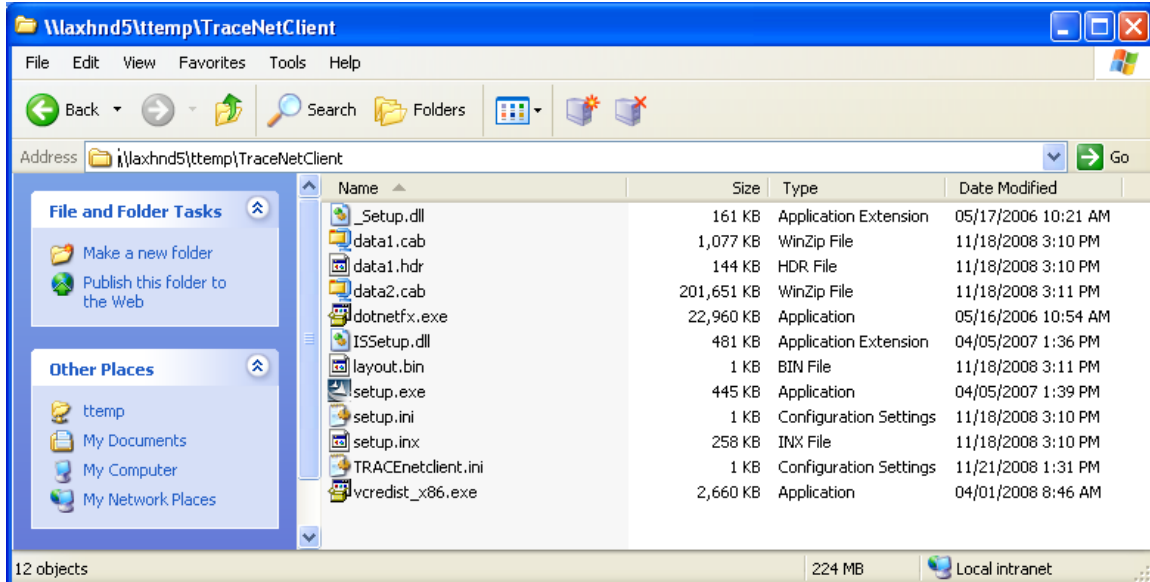
Step 10: Finish Dialog



The install is now complete. The dialog below displays to tell users where to run the setup.exe from for net client installs. The Sybase SQL server should now be running; this now runs as a service so you are not required to have the system logged in for the server to be running.

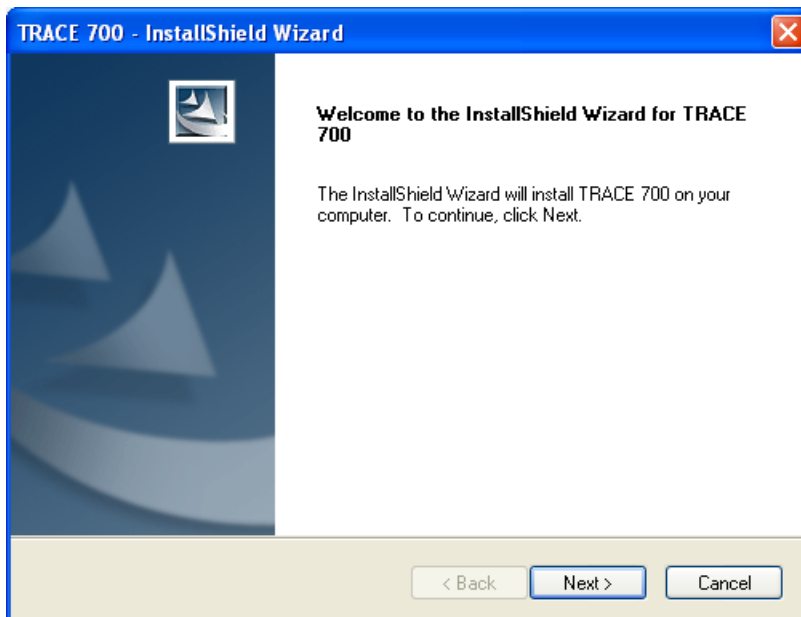


TRACE 700 Net Client Install

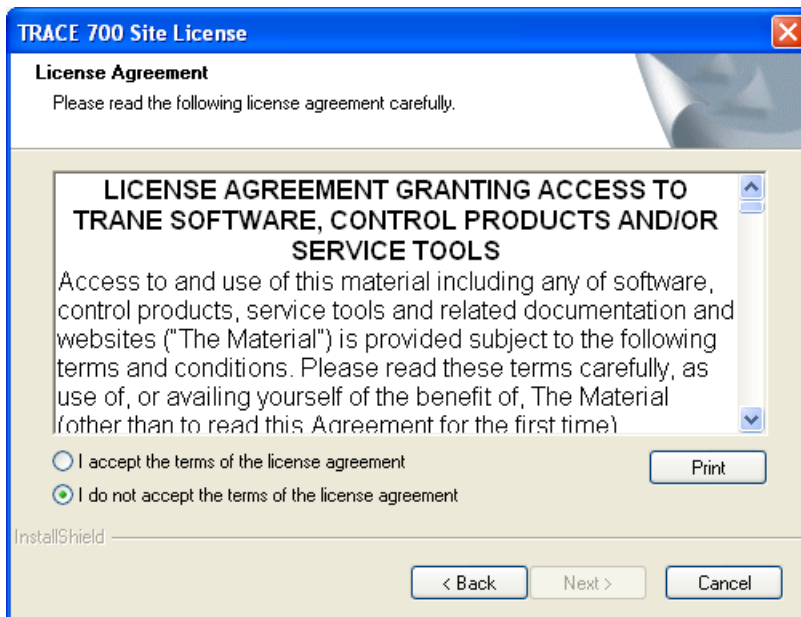


The client will need to navigate (on their PC) to the net client install folder specified during Step 7 of the Network Administrator install. To install the TRACE client, run the setup.exe and follow the on-screen steps.

Step 1: Welcome Screen



Step 2: Accept License Agreement



TRACE 700 Site License

License Agreement
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I do not accept the terms of the license agreement

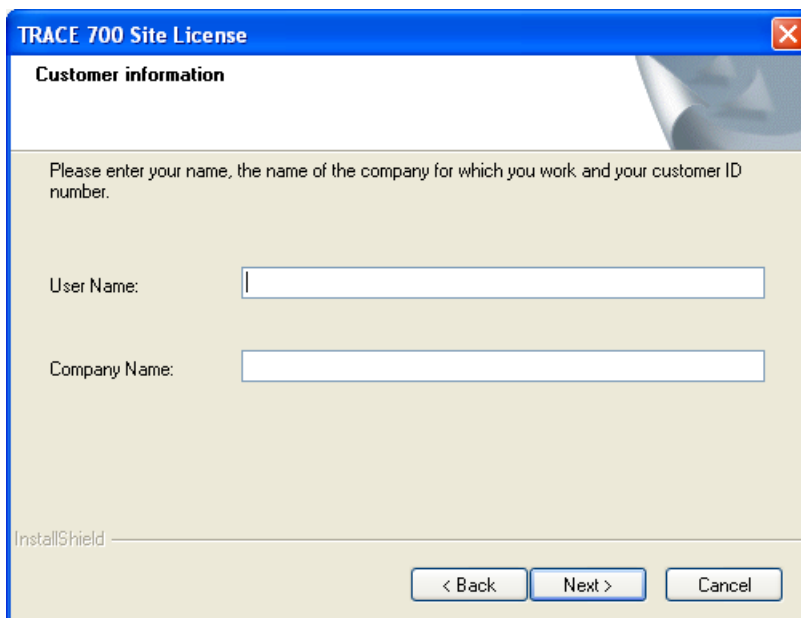
Print

InstallShield

< Back Next > Cancel

You must accept the terms of the agreement before you can proceed.

Step 3: Enter Customer Information



TRACE 700 Site License

Customer information

Please enter your name, the name of the company for which you work and your customer ID number.

User Name:

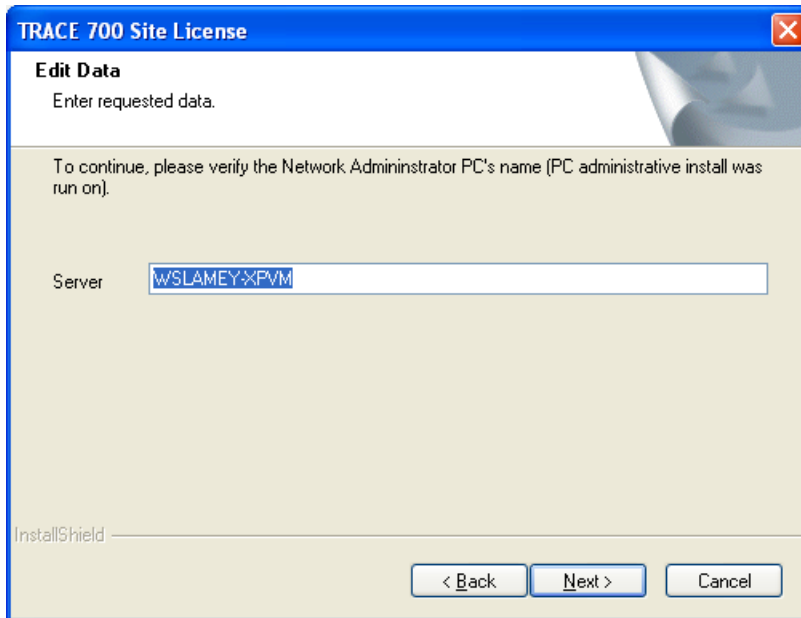
Company Name:

InstallShield

< Back Next > Cancel

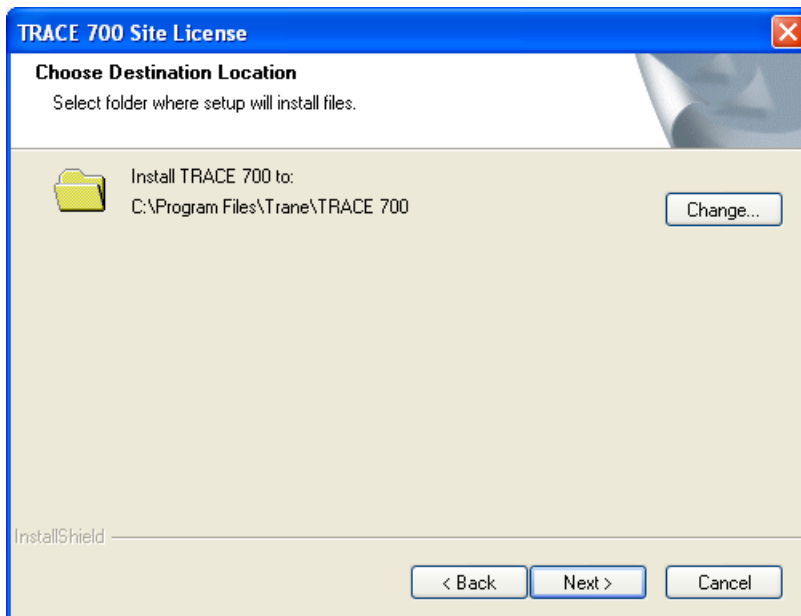
Enter the company information. This information can be changed later using the customized settings in TRACE.

Step 4: Verify the Network Administrator Computer Name



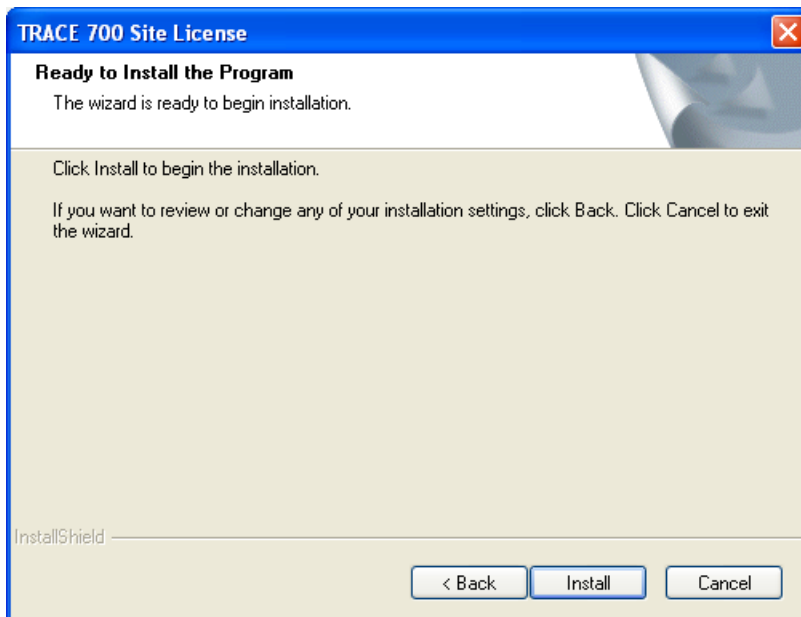
Verify the machine name of the TRACE Network Administrator computer that is hosting the database files.

Step 5: Set the Local Install Folder



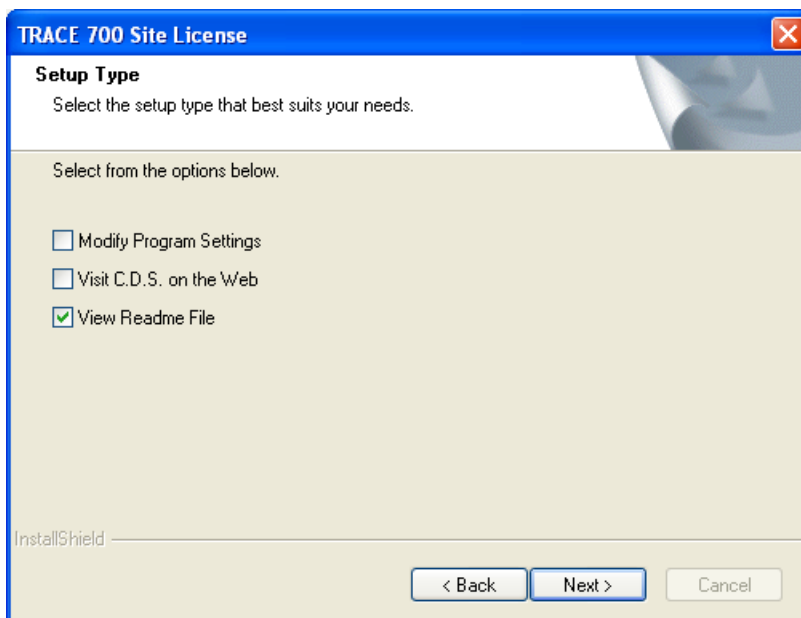
Verify the location of the TRACE program files.

Step 6: Ready to Install



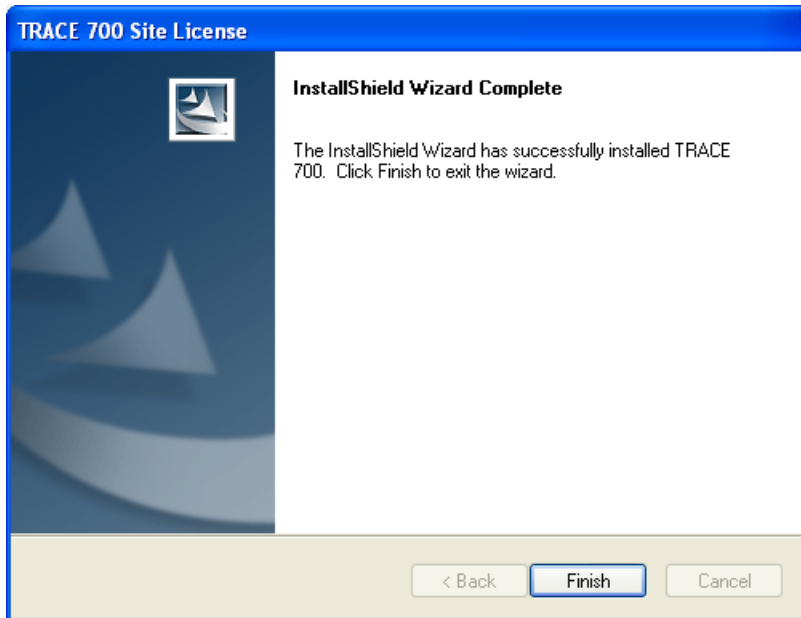
After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options



You can now modify TRACE program settings, visit www.tranecds.com and view the Readme text file associated with this release.

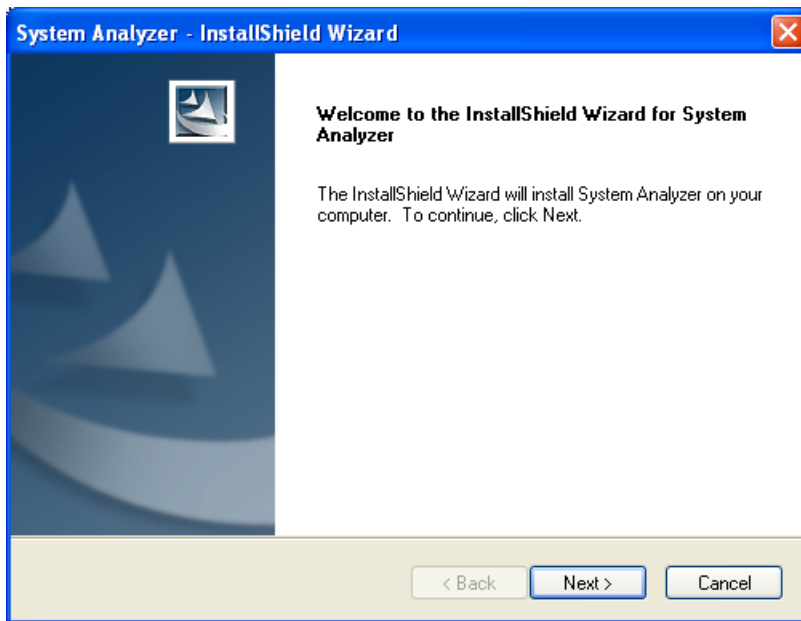
Step 8: Install Complete



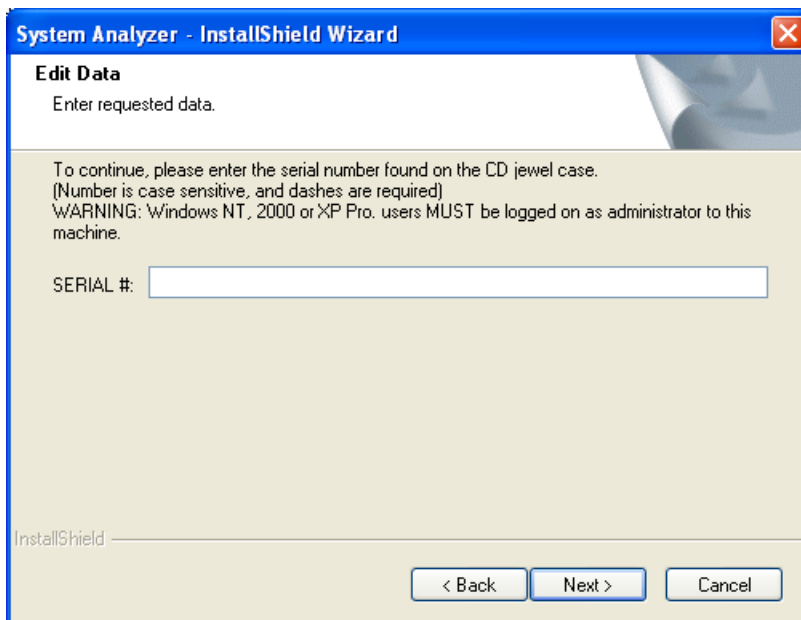
Installation is now complete. You can now start TRACE through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.

System Analyzer Standalone Install

Step 1: Welcome Screen

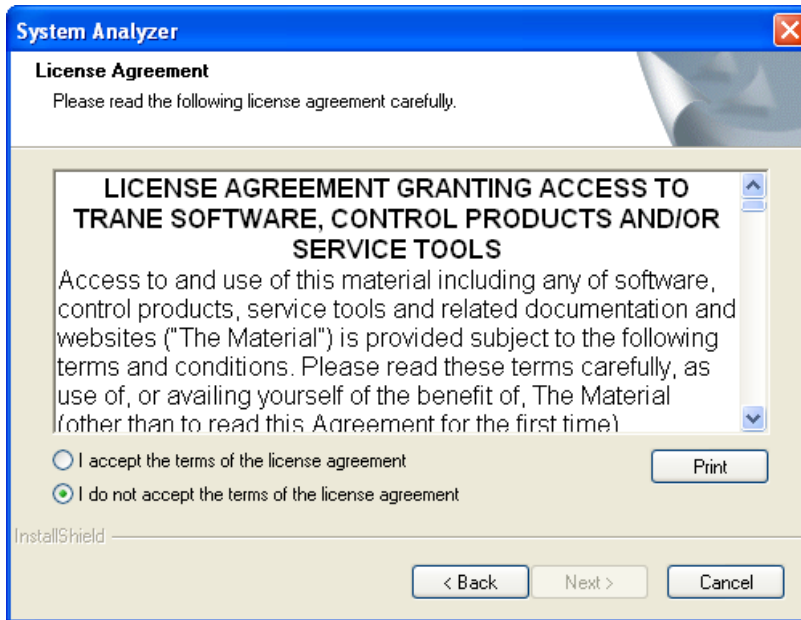


Step 2: Enter Serial Number



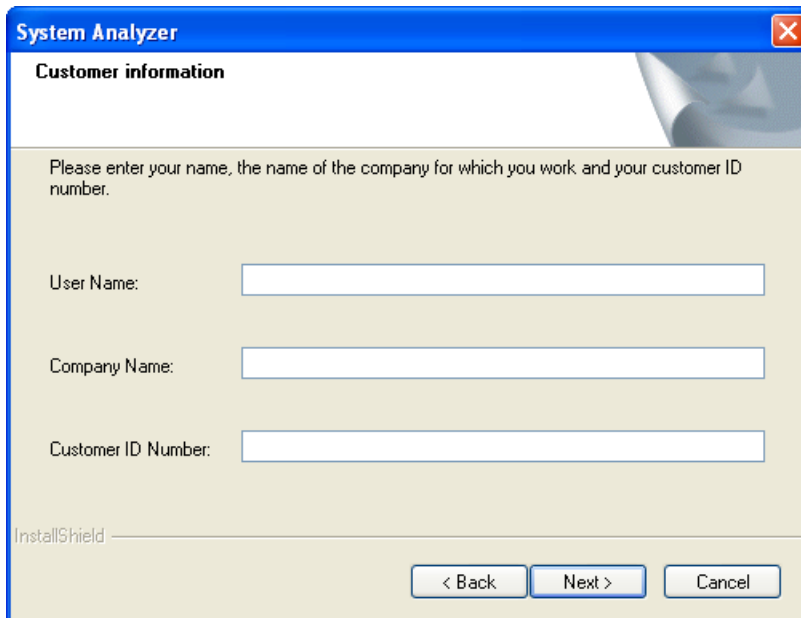
Enter the proper serial number, then select Next. *Note: The serial number is 16 characters in length and is located on the back of the TRACE Family CD case.*

Step 3: Accept the License Agreement



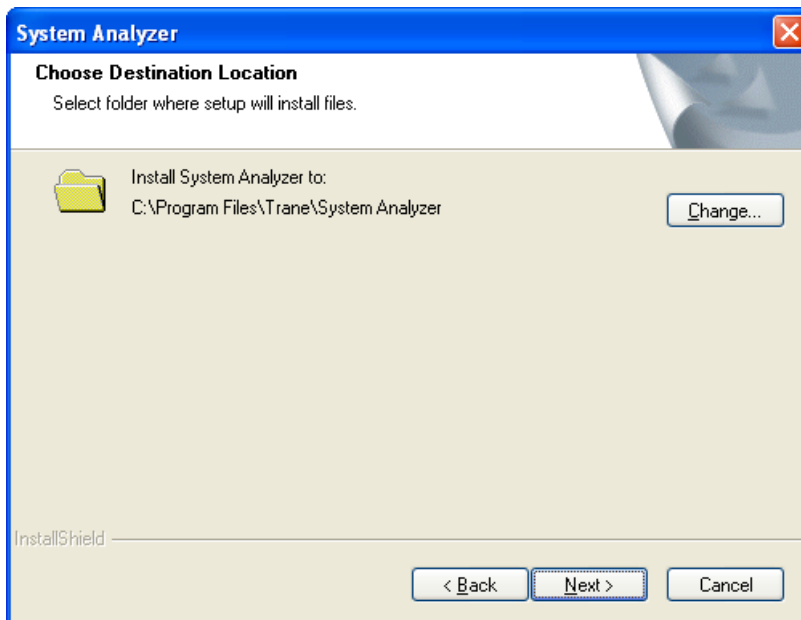
You must accept the terms of the agreement before proceeding.

Step 4: Enter Company Information



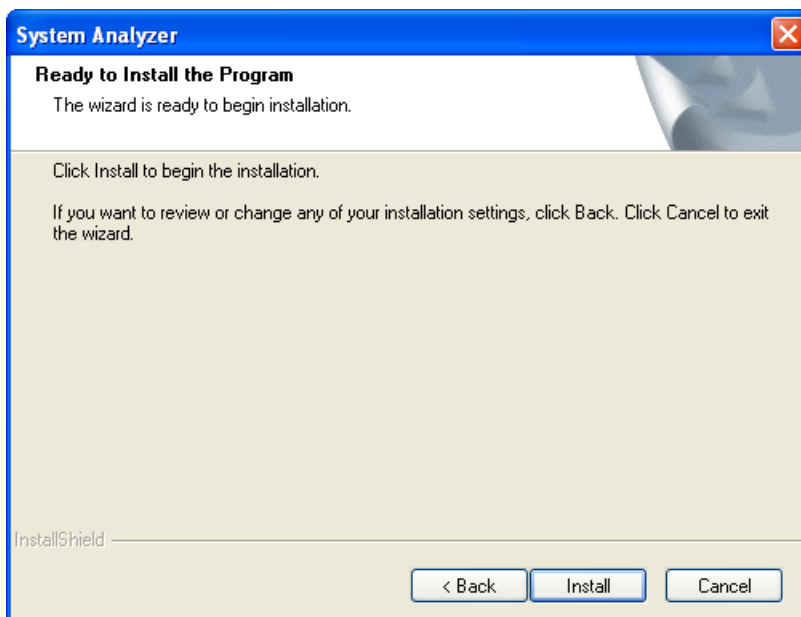
Enter the company information.

Step 5: Set the Install Location for the Program Files



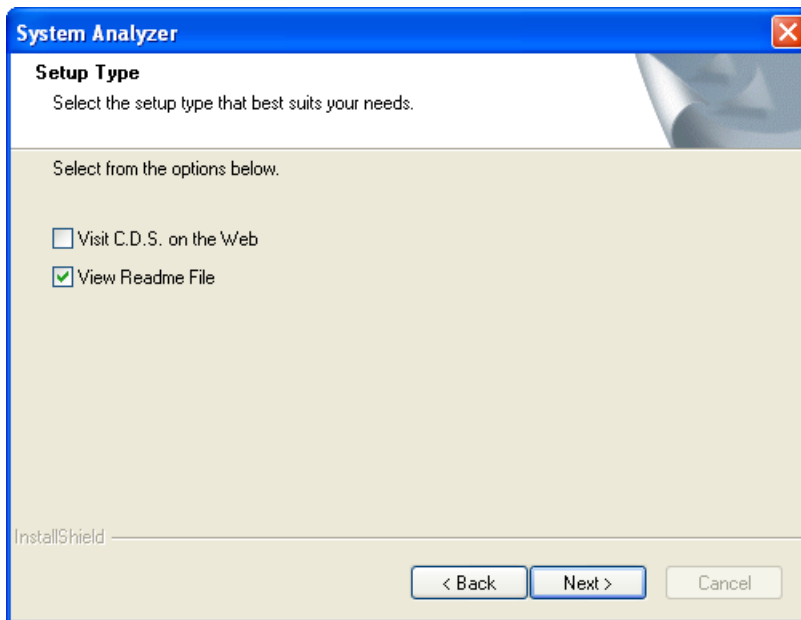
This destination will be the location of the System Analyzer program files. The database files (salib7.db and sapsi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\TRACE 700\" on Windows XP and "C:\Users\Public\Documents\TRACE 700\" on Windows Vista.

Step 6: Ready to Install



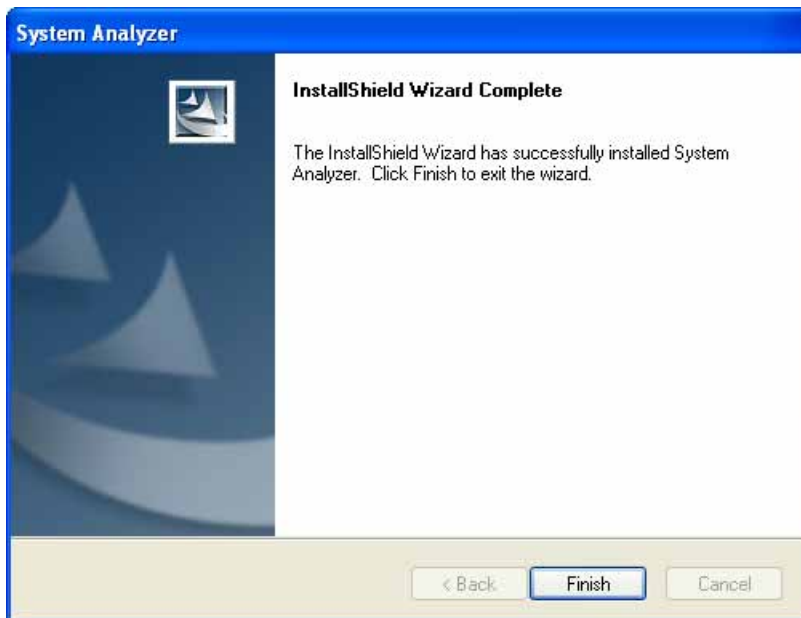
After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options



The users now have the option to visit www.tranecds.com and view the Readme text file associated with this release.

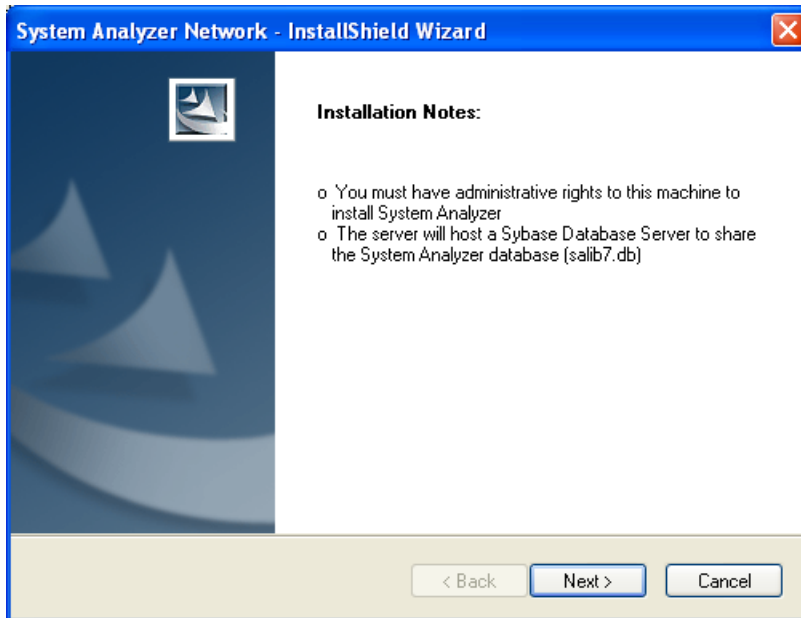
Step 8: Install Complete



Installation is now complete. You can now start TRACE through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.

System Analyzer Network Install

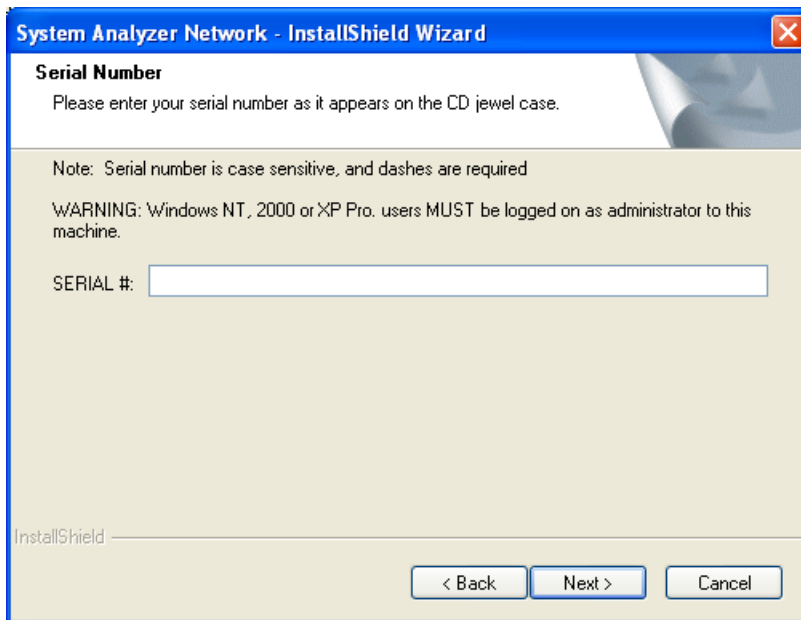
Step 1: Overview



Before continuing, ensure the following requirements are met:

- You are logged on with administrative privileges.
- A network shared folder has been created that can be accessed by all client machines for installation and receiving future updates.
- For existing installs, ensure the existing Sybase SQL database server is running to allow for a proper database upgrade. If this is not done, the custom library members will not be added into the new library.

Step 2: Enter Serial Number



System Analyzer Network - InstallShield Wizard

Serial Number
Please enter your serial number as it appears on the CD jewel case.

Note: Serial number is case sensitive, and dashes are required

WARNING: Windows NT, 2000 or XP Pro. users MUST be logged on as administrator to this machine.

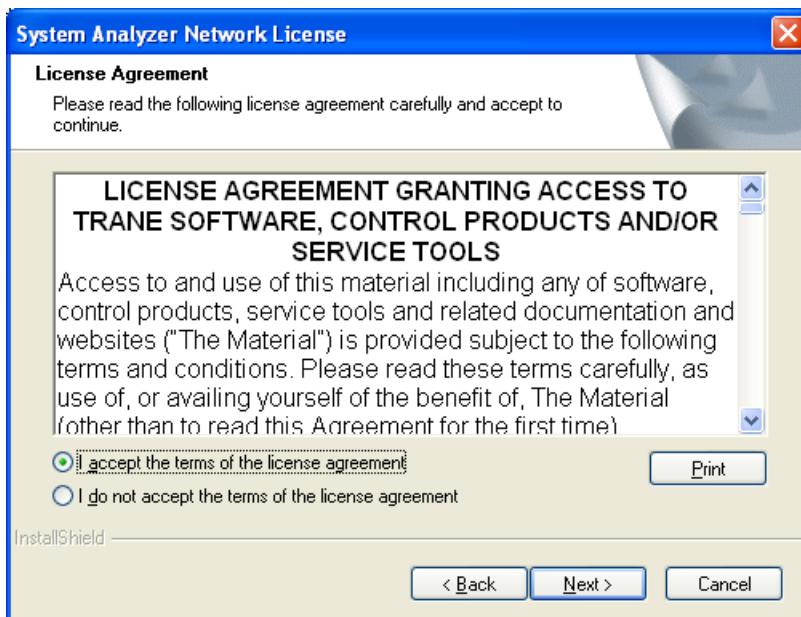
SERIAL #:

InstallShield

< Back Next > Cancel

Enter the proper serial number allowing for a Network Administrator version to be installed, then select Next. *Note: The serial number is 18 alphanumeric characters and is located on the back of the TRACE Family case.*

Step 3: Accept the License Agreement



System Analyzer Network License

License Agreement
Please read the following license agreement carefully and accept to continue.

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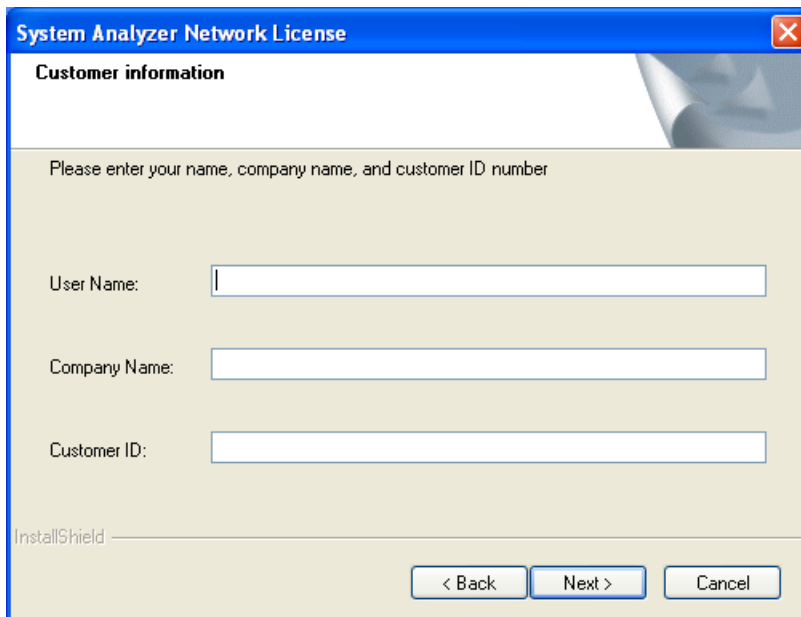
Print

InstallShield

< Back Next > Cancel

You must accept the terms of the agreement before you can proceed.

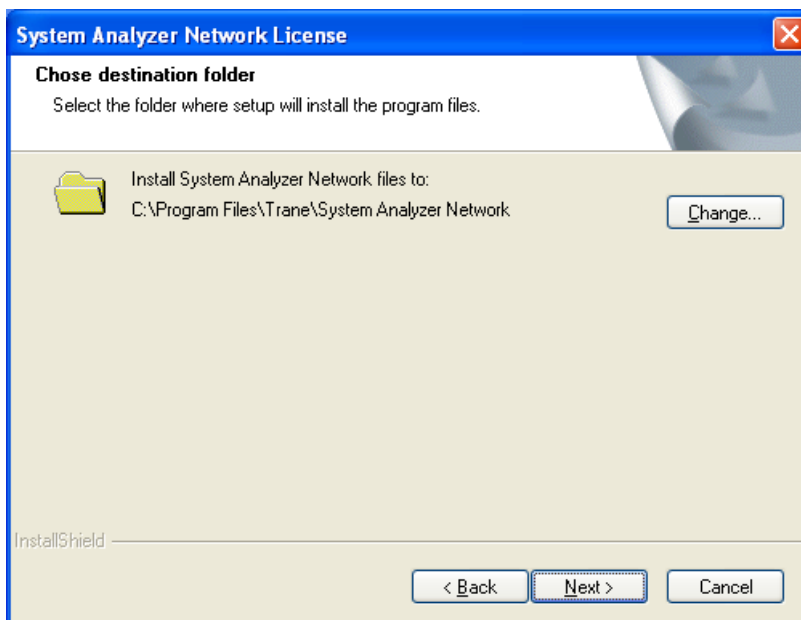
Step 4: Enter Company Information



The screenshot shows a dialog box titled "System Analyzer Network License" with a close button (X) in the top right corner. The main heading is "Customer information". Below the heading, there is a prompt: "Please enter your name, company name, and customer ID number". There are three text input fields: "User Name:", "Company Name:", and "Customer ID:". At the bottom left, there is a small "InstallShield" logo. At the bottom right, there are three buttons: "< Back", "Next >", and "Cancel".

This information is required and will appear as the user information for all program users.

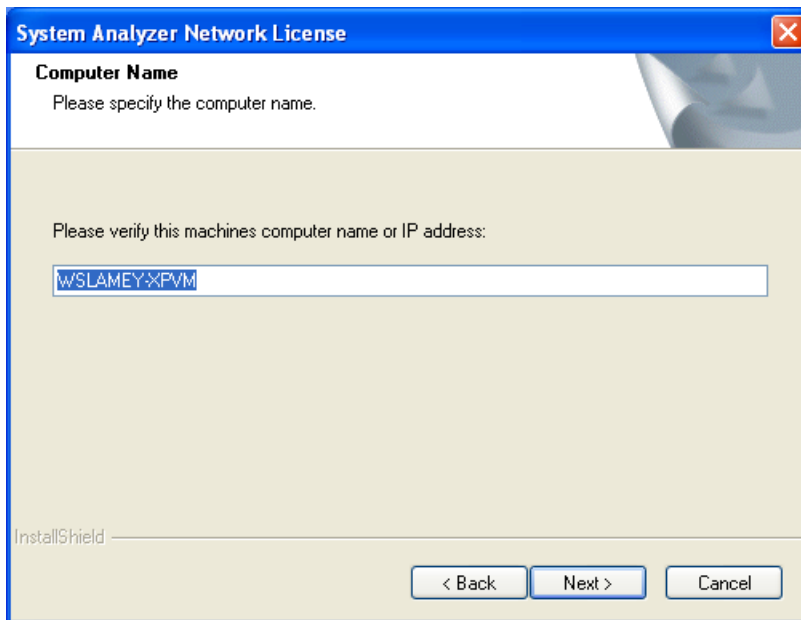
Step 5: Set the Install Location for the Program Files



The screenshot shows a dialog box titled "System Analyzer Network License" with a close button (X) in the top right corner. The main heading is "Chose destination folder". Below the heading, there is a prompt: "Select the folder where setup will install the program files." There is a folder icon on the left and the text "Install System Analyzer Network files to:" followed by the path "C:\Program Files\Trane\System Analyzer Network". To the right of the path is a "Change..." button. At the bottom left, there is a small "InstallShield" logo. At the bottom right, there are three buttons: "< Back", "Next >", and "Cancel".

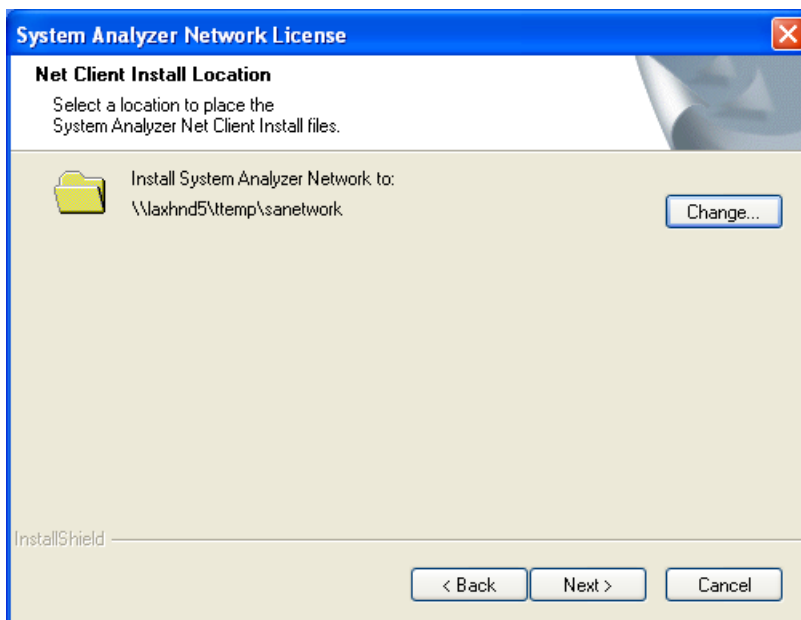
This destination will be the location of the database server files and necessary System Analyzer files used to operate the database server. The database files (salib7.db and sapsi7.db) will be located at "C:\Documents and Settings\All Users\Documents\Trane\System Analyzer\" on Windows XP and "C:\Users\Public\Documents\System Analyzer\" on Windows Vista.

Step 6: Set the Computer Name of the Server Machine



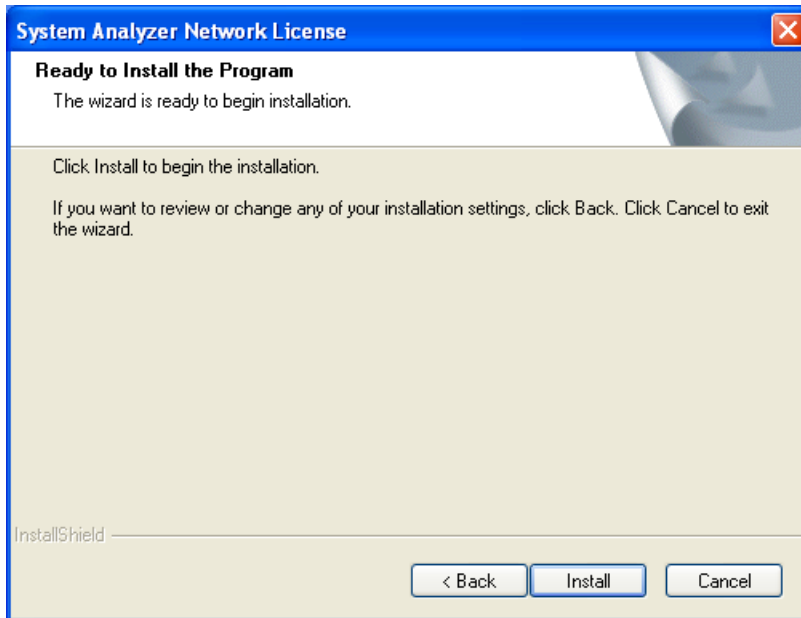
Verify the current computer's name (or IP address) for installation. This name will be used by the client machines to access the shared databases.

Step 7: Specify the Net Client Install File Location



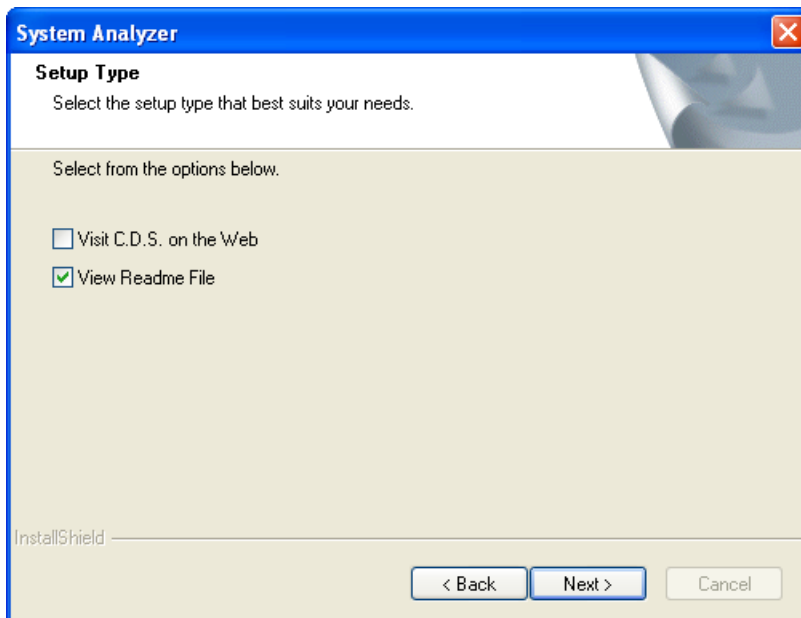
The user must specify the location to place the net client installation files. Users will need to be able to access this folder to install the net client, and future update install files will be distributed to this directory. This location must be accessible from all client computers for clients to properly operate. You may also use a mapped drive if all users have the same drive mapping on their computers.

Step 8: Ready to Install



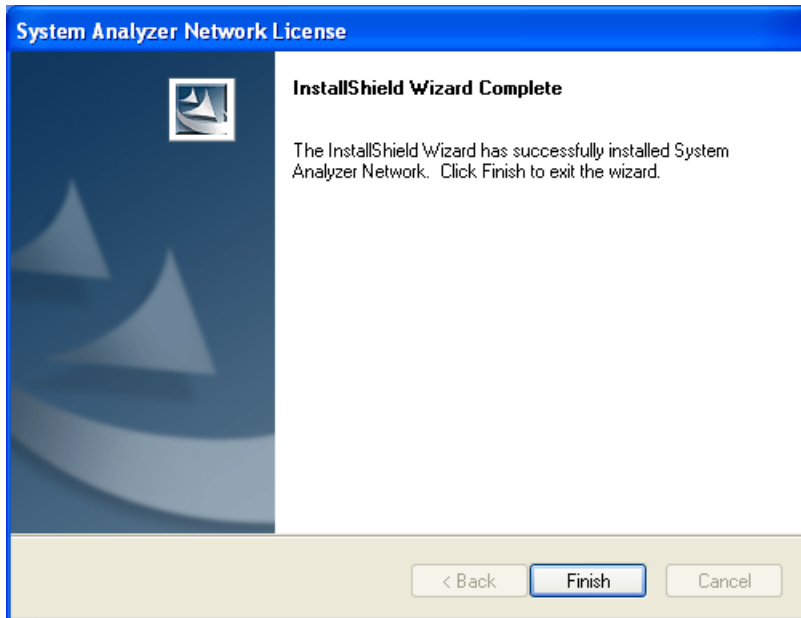
After this step the install will copy the files to the appropriate locations and start the database services.

Step 9: Post Install Options

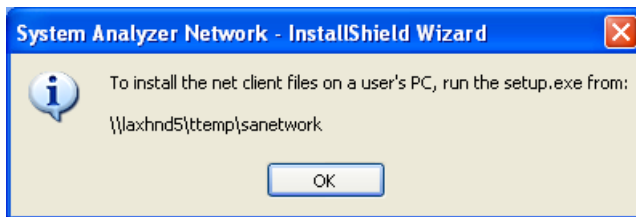


You can now open www.tranecds.com and the Readme text file associated with this release.

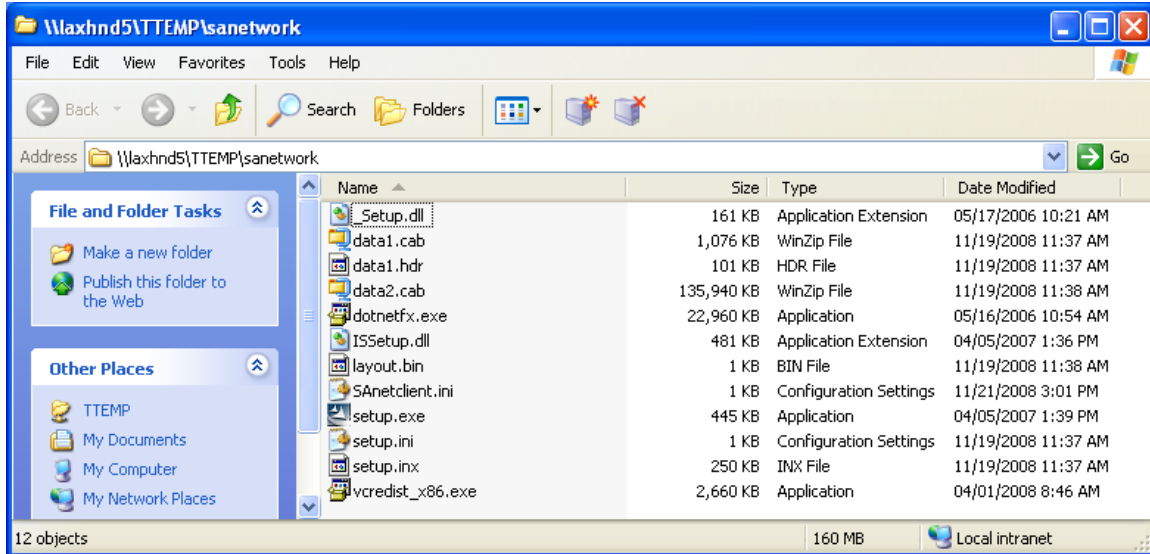
Step 10: Finish Dialog



The install is now complete. The dialog below displays to tell users where to run the seup.exe from for net client installs. The Sybase SQL server should now be running; this now runs as a service so you are not required to have the system logged in for the server to be running.

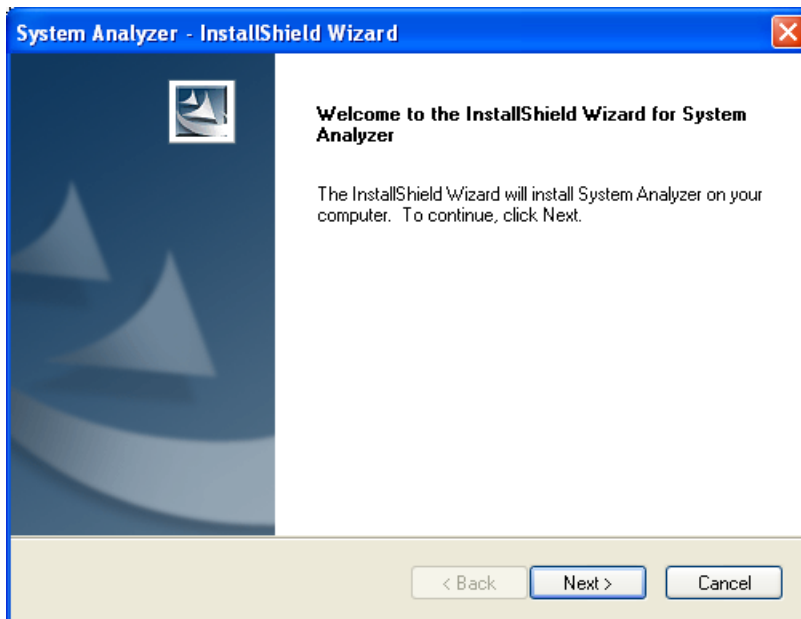


System Analyzer Net Client Install

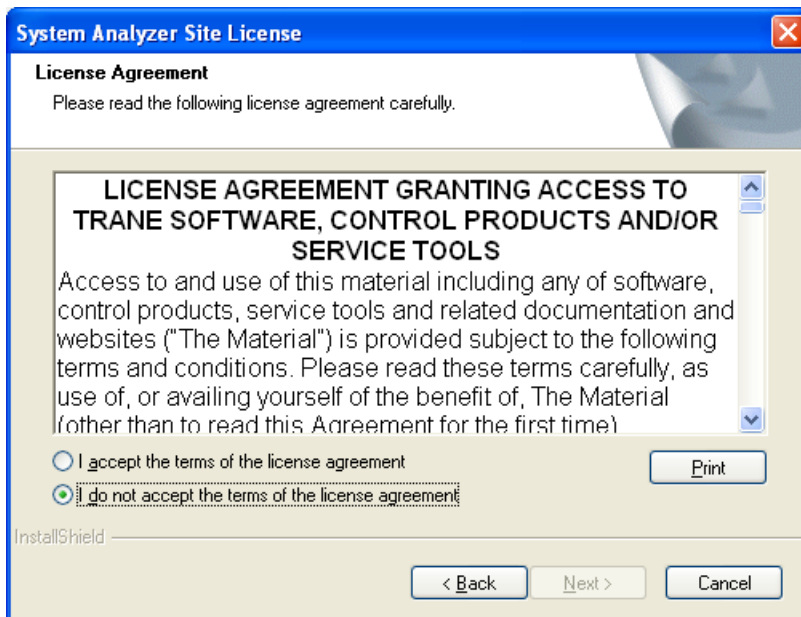


The client will need to navigate (on their PC) to the net client install folder specified during Step 7 of the Network Administrator install. To install the System Analyzer client, run the setup.exe and follow the on-screen steps.

Step 1: Welcome Screen



Step 2: Accept License Agreement



System Analyzer Site License

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I accept the terms of the license agreement

I do not accept the terms of the license agreement

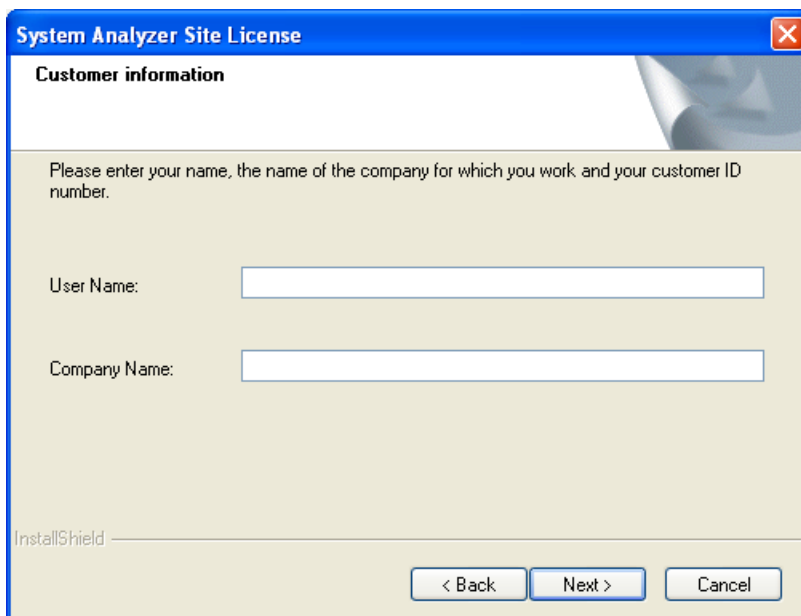
Print

InstallShield

< Back Next > Cancel

The user must accept the terms of the agreement before you can proceed.

Step 3: Enter Customer Information



System Analyzer Site License

Customer information

Please enter your name, the name of the company for which you work and your customer ID number.

User Name:

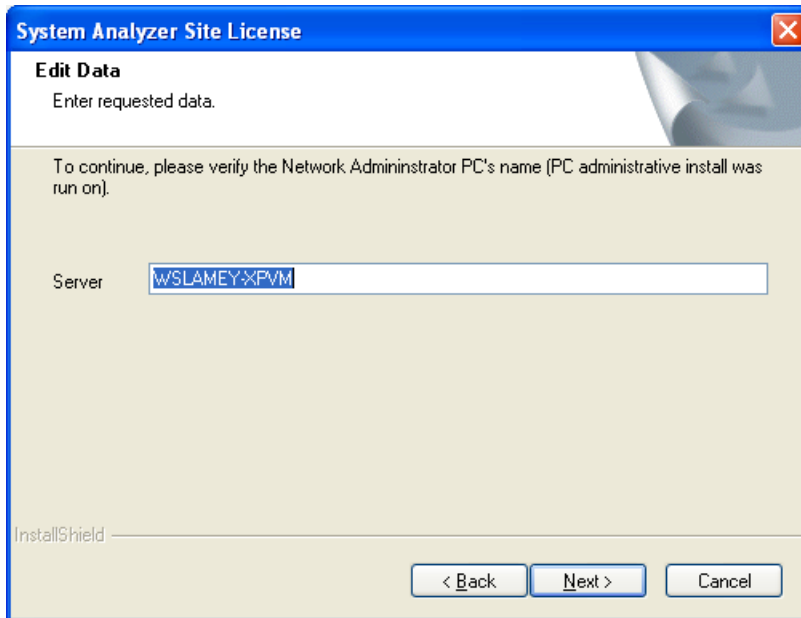
Company Name:

InstallShield

< Back Next > Cancel

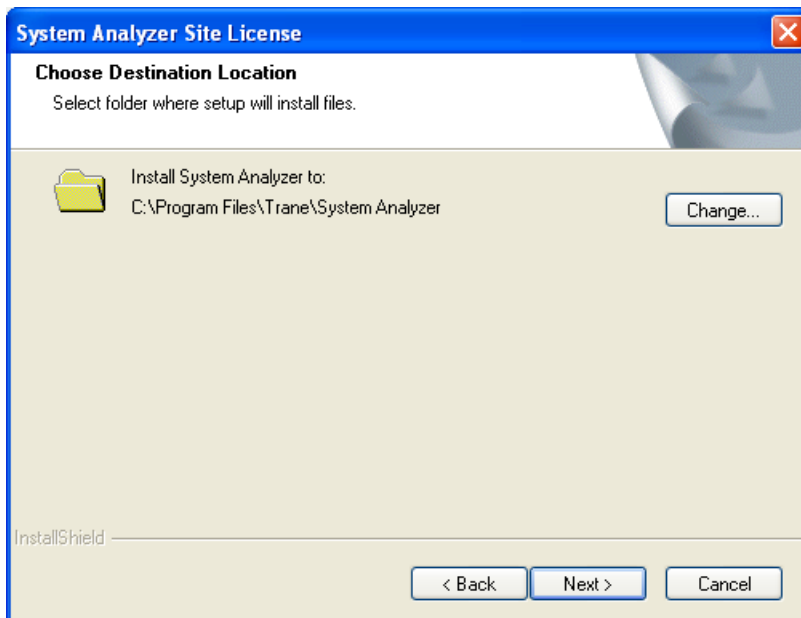
The user must enter the company information.

Step 4: Verify the Network Administrator Computer Name



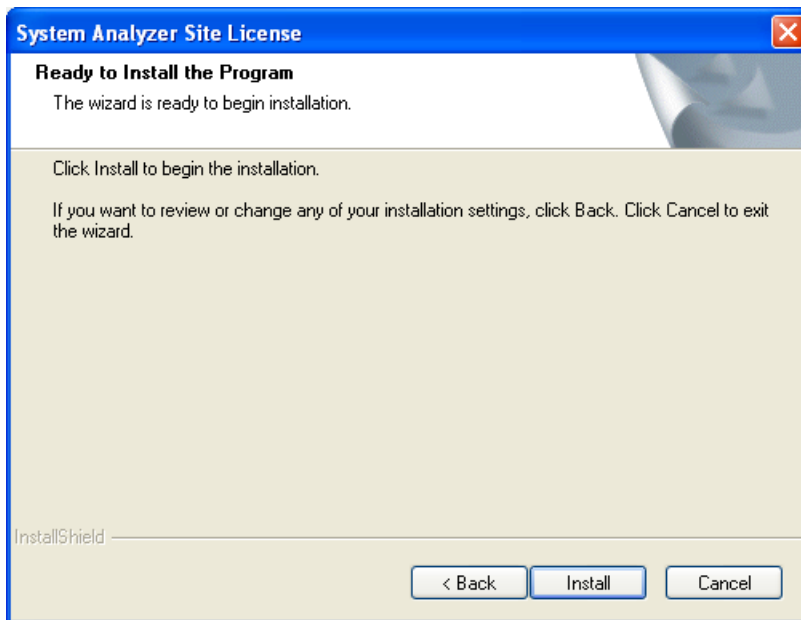
Verify the machine name of the System Analyzer Network Administrator computer that is hosting the database files.

Step 5: Set the Local Install Folder



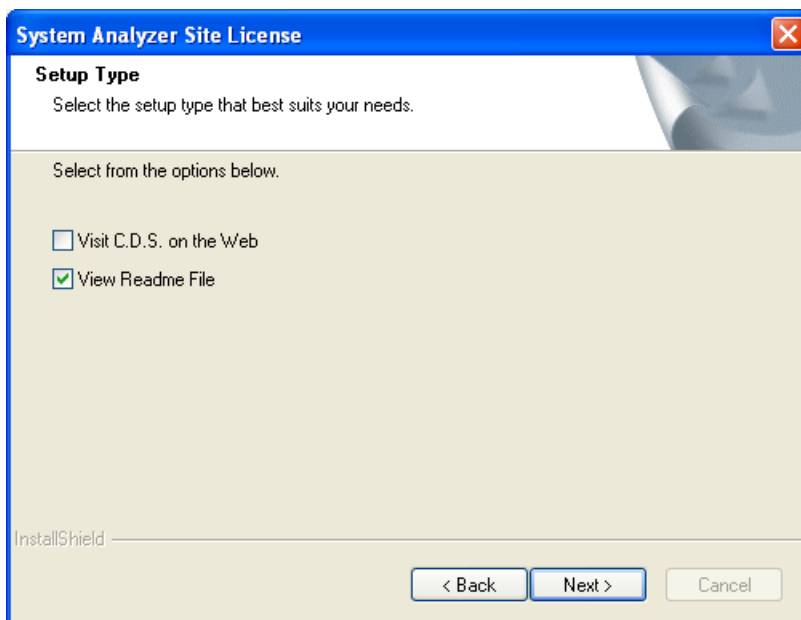
Verify the location of the TRACE program files.

Step 6: Ready to Install



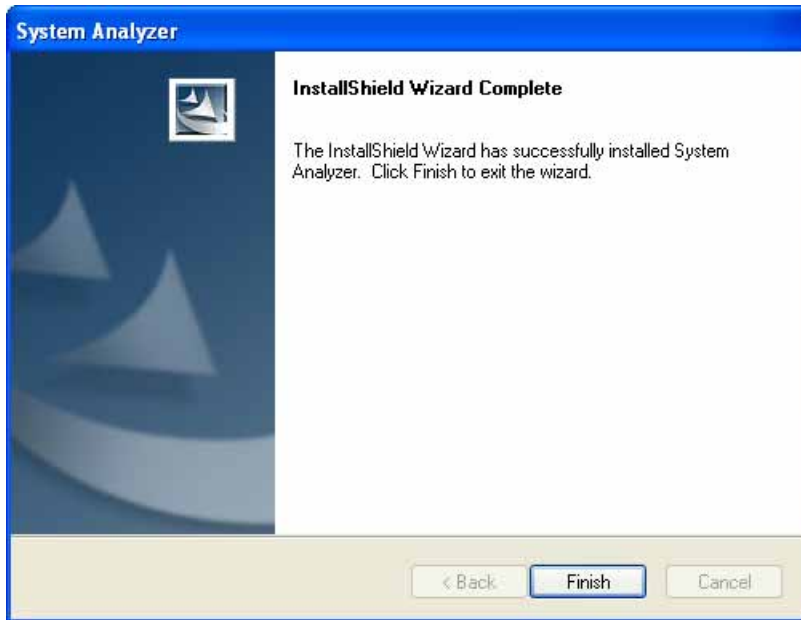
After this step the install will copy the files to the appropriate locations.

Step 7: Post Install Options



Users can now visit www.tranecds.com and view the Readme text file associated with this release.

Step 8: Install Complete



Installation is now complete. You can now start System Analyzer through the shortcut on the desktop or from the C.D.S. Applications folder from the Windows Start menu.